SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2023-24

Date: February 29, 2024

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400051

COMPANY NAME : SILGO RETAIL LIMITED

SYMBOL: SILGO

Subject: Intimation regarding newspaper publication of Corrigendum to Letter of Offer in respect of Rights Issue filed on 28.02.2024.

Dear Sir/Madam,

Pursuant to provisions of Regulation 47 of SEBI, LODR the Corrigendum to Letter of Offer in respect of Rights Issue filed on 28.02.2024 has been published by the company in Financial Express (English) and Jansatta (Hindi) newspapers on February 29, 2024.

The above newspaper publication is also being made available on the Company's website at www.silgo.in

Kindly take the same on your record.

Yours truly,
For SILGO RETAIL LIMITED

NITIN JAIN
Digitally signed by NITIN JAIN
Date: 2024.02.29 12:40:44 +05'30'

SILGO RETAIL LIMITED

NITIN JAIN
Chairman & Managing Director
DIN:00935911

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

SILGO RETAIL LIMITED

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganer, Jaipur, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 36 of the Letter of Offer dated February 16, 2024.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India

Tel: +91 0141-4919655, **Website:** www.silgo.in

Contact Person: Tripti Sharma, Company Secretary & Compliance Officer, Email: info@silgo.in,

Corporate Identity Number: L36911RJ2016PLC049036

CORRIGENDUM TO THE LETTER OF OFFER DATED FEBRUARY 16, 2024 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER(THE "ALOF"):

NOTICE TO INVESTORS (THE "CORRIGENDUM")

PROMOTER OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL

ISSUE OF UP TO 1,02,70,000# FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 25/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 2,567.50 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, FEBRUARY 22, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 140 OF LETTER OF OFFER.

#Assuming full subscription.

This is with reference to the Letter of Offer ("LOF") dated February 16, 2024 filed by the Company with the NSE (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter dated February 16, 2024 and Corrigendum to Letter of offer dated February 23, 2024 and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

Please note the Trading of Right Entitlements will be commencing from February 29, 2024 instead of February 28, 2024.

For Silgo Retail Limited
Sd/-
Ms. Tripti Sharma
Company Secretary and Compliance Officer

Date: February 28, 2024

यू.पी. होटल्स लिमिटेड

सीआईएन : L55101DL1961PLC017307
पंजीकृत कार्यालय, 1101, सूर्य किरण, 19, कस्तूरबा गांधी मार्ग, नई दिल्ली-110 001
दूरभाष : 011-23722596-8
ई-मेल : clarkssuryakiran@yahoo.co.in, वेबसाइट : www.hotelclarks.com

शेयरधारकों के लिए सूचना
कम्पनी के इक्विटी शेयरों का विनिधानकर्ता शिक्षा तथा संरक्षण निधि (आईईपीएफ) खाते में अन्तरण

एतद्द्वारा सूचना दी जाती है कि विनिधानकर्ता शिक्षा तथा संरक्षण निधि (आईईपीएफ) प्राधिकरण (लेखा, संपरीक्षा, अन्तरण और प्रतिदाय) संशोधन नियम, 2017 के नियम 6 के साथ पठित धारा 124(6) के प्रावधानों के अनुसार कम्पनी के इक्विटी शेयर, जिसके परिप्रेक्ष्य में लाभांश हकदारियां लगातार सात वर्षों या इससे अधिक समय तक दावारहित या अदत्त बनी हुई हैं, उन्हें कम्पनी द्वारा विनिधानकर्ता शिक्षा तथा संरक्षण निधि (आईईपीएफ) में अन्तरित किया जाना अपेक्षित है। अन्य मामलों के साथ-साथ इस नियम में आईईपीएफ में अदत्त या दावा रहित लाभांश के अन्तरण तथा लगातार सात वर्षों या इससे अधिक समय तक अदत्त या दावारहित लाभांश के परिप्रेक्ष्य में आईईपीएफ खाते में शेयरों के अन्तरण का प्रावधान है।

नियमों के प्रावधानों के अनुसार व्यक्तिगत सूचनाएं तथा आईईपीएफ प्राधिकरण के डीमैट खाते में अन्तरित किये जाने वाले शेयरों के विवरण सम्बद्ध शेयरधारकों के पास कम्पनी के साथ पंजीकृत उनके नवीनतम पतों पर भेज दिये गये हैं। आईईपीएफ में अन्तरित किये जाने योग्य शेयरों के विवरणों की पुष्टि के लिए शेयरधारकों से निवेदन है कि वे कमपनी की वेबसाइट **www.hotelclarks.com** पर **Investor Relations** पृष्ठ का संदर्भ लें।

समस्त शेयरधारकों को पुनः सूचना दी जाती है कि वे वित्त वर्ष 2015-16 से आगे के अदत्त लाभांश का दावा करने के निवेदन सहित 05.06.2024 तक कम्पनी/रजिस्ट्रार (आरटीए) के पास एक आवेदन भेजें ताकि शेयर आईईपीएफ में अन्तरित न किये जायें जिसमें विफल होने पर कम्पनी बिना कोई अन्य सूचना दिये शेयरों को आईईपीएफ खाते में अन्तरित करने के लिए बाध्य होगी।

शेयरधारक ध्यान दें कि ऐसे शेयरों के समस्त लाभों, यदि कोई हो, सहित अदत्त लाभांश तथा आईईपीएफ में अन्तरित किये गये शेयरों का दावा नियमों में निर्धारित प्रक्रियाओं का अनुपालन करके किया जा सकता है। शेयरधारक पुनः ध्यान दें कि अदत्त लाभांश राशि तथा आईईपीएफ में अन्तरित इक्विटी शेयरों के परिप्रेक्ष्य में कम्पनी के विरुद्ध कोई दावा नहीं किया जा सकेगा।

इस विषय पर किसी पूछताछ के लिए शेयरधारक कम्पनी के रजिस्ट्रार तथा अन्तरक एजेंट स्काईलाइन फाइनेंशियल सर्विसेज प्राइवेट लिमिटेड, इकाई यू.पी. होटल्स लिमिटेड, डी-153/ए, प्रथम तल, ओखला इंडस्ट्रियल एरिया, फेज क नई दिल्ली-110020, दूरभाष 011-64732687, ई-मेल : **admin@skylinerta.com** पर सम्पर्क कर सकते हैं। यह सूचना स्टॉक एक्सचेंज की वेबसाइट **www.bseindia.com** तथा कम्पनी की वेबसाइट **www.hotelclarks.com** पर भी उपलब्ध है।

कृते यू.पी. होटल्स लिमिटेड
हस्ता./-
(प्रकाश चन्द्र प्रष्टी)
कम्पनी सचिव

स्थान : नई दिल्ली
दिनांक : 28.02.2024

प्रपत्र फॉम 'ए' **सार्वजनिक सूचना**

[भारतीय दिवाला और दिवालियापन बोर्ड (कॉर्पोरेट व्यक्तियों के लिए दिवाला समाधान प्रक्रिया) विनियम, 2016 के विनियम 6 के तहत]

आशियाना इंफ्रास्ट्रक्चर डेवलपमेंट प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ

प्रासंगिक विवरण

1.	कार्पोरेट देनदार का नाम	**आशियाना इंफ्रास्ट्रक्चर डेवलपमेंट प्राइवेट लिमिटेड**
2.	कार्पोरेट देनदार के निगमन की तिथि	08.04.2005
3.	प्राधिकरण जिसके अधीन कार्पोरेट देनदार निगमित/पंजीकृत है	आरओसी, दिल्ली
4.	कार्पोरेट देनदार की कार्पोरेट पहचान संख्या/सीमित दायित्व पहचान संख्या	U45203DL2005PTC134866
5.	कार्पोरेट देनदार के पंजीकृत कार्यालय तथा मुख्य कार्यालय का पता (यदि कोई)	22/2बी, तिलक नगर, पश्चिमी दिल्ली नई दिल्ली - 110018
6.	कार्पोरेट देनदार के संबंध में ऋण शोध अक्षमता आरम्भ तिथि	27.02.2024
7.	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की अनुमानित तारीख	25.08.2024 (दिवाला प्रारंभ होने की तारीख से 180 दिन)
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और पंजीकरण संख्या	पवन कुमार सिंगल पंजीकरण संख्या: IBBI/IPA-001/IP-P01172/2018-2019/12229
9.	अंतरिम समाधान प्रोफेशनल का पता और ई-मेल, जैसाकि बोर्ड में पंजीबद्ध है।	पता: एम पी 114, पीतमपुरा, दिल्ली-110034 ईमेल आईडी: pawansingal50@gmail.com
10.	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई-मेल	पता: 8/28, तीसरी मंजिल, डब्ल्यू.ई.ए., अब्दुल अजीज रोड, करोल बाग, नई दिल्ली - 110005 ईमेल आईडी: cirp.aashiana@gmail.com
11.	दावा प्रस्तुत करने की अंतिम तिथि	12.03.2024
12.	अंतरिम समाधान प्रोफेशनल द्वारा निर्धारित धारा 21 की उप-धारा (6ए) के खंड (बी) के तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई हो	लागू नहीं
13.	दिवाला पेशेवरों के नाम एक वर्ग में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए पहचाना गया (प्रत्येक वर्ग के लिए तीन नाम)	लागू नहीं
14.	(क) प्रासंगिक फॉर्म यहां उपलब्ध हैं: (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध है:	वेब लिंक: https://ibbi.gov.in/en/home/downloads भौतिक पता: 8/28, तीसरी मंजिल, डब्ल्यू.ई.ए., अब्दुल अजीज रोड, करोल बाग, नई दिल्ली -110005

इसके द्वारा नोटिस दिया जाता है कि माननीय एनसीएलटी, नई दिल्ली कोर्ट-III ने अपने आदेश दिनांक 27.02.2024 के जरिए **आशियाना इंफ्रास्ट्रक्चर डेवलपमेंटप्राइवेटलिमिटेड** की कॉर्पोरेट दिवाला समाधान प्रक्रिया शुरू करने का आदेश दिया है।

आशियाना इंफ्रास्ट्रक्चर डेवलपमेंट प्राइवेट लिमिटेड के लेनदारों से कहा जाता है कि वे प्रविष्टि **संख्या 10** के सामने उल्लिखित पते पर अंतरिम समाधान पेशेवर को **12.03.2024** या उससे पहले सबूत के साथ अपने दावे प्रस्तुत करें।

वित्तीय ऋणदाता अपने दावे प्रमाण के साथ केवल इलेक्ट्रॉनिक माध्यम से प्रस्तुत करेंगे। अन्य सभी लेनदार व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से सबूत के साथ दावे प्रस्तुत कर सकते हैं।

दावे के झूठे या भ्रामक सबूत प्रस्तुत करने पर जुर्माना लगाया जाएगा।

पवन कुमार सिंगल
अंतरिम समाधान पेशेवर
आशियाना इंफ्रास्ट्रक्चर डेवलपमेंट प्राइवेट लिमिटेड।
आईबीबीआई रजि. क्रमांक IBBI/IPA-001/IP-P01172/2018-2019/12229
एएफए 04.04.2024 तक वैध है
रजि. पता आईबीबीआई के साथ: एमपी 114, पीतमपुरा, दिल्ली-110034
pawansingal50@gmail.com

दिनांक : 29.02.2024
स्थान : नई दिल्ली

प्रपत्र- 'जी'
अभिरुचि की अभिव्यक्ति हेतु आमंत्रण

रैडटोपाज़ रियल एस्टेट प्राइवेट लिमिटेड गुरुग्राम, हरियाणा में रियल एस्टेट गतिविधियों में संचालन

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए (1) के अधीन

प्रासंगिक विवरण

1.	**कॉर्पोरेट देनदार का नाम साथ में पैन/सीआईएन/एलएलपी नं.**	**रैडटोपाज़ रियल एस्टेट प्राइवेट लिमिटेड सीआईएन:**U45201DL2006PTC14796
2.	पंजीकृत कार्यालय का पता	खसरा नंबर 300, गोपी राम बिल्डिंग, सुल्तानपुर गांव, नई दिल्ली-110030
3.	वेबसाइट का यूआरएल	http://www.redtopazcirp.com
4.	उस स्थान का विवरण जहां अधिकांश अचल संपत्तियां स्थित हैं	नाइनेक्स मॉल, सैक्टर 70ए, गुरुग्राम, हरियाणा-122001
5.	मुख्य उत्पादों/सेवाओं की स्थापित क्षमता	लागू नहीं (कॉर्पोरेट देनदार एक सेवा उद्योग है जो रियल एस्टेट निर्माण गतिविधि में लगा हुआ है)
6.	मुख्य उत्पादों की मात्रा और मूल्य/पिछले वित्तीय वर्ष में बेची गई सेवाएं	लागू नहीं
7.	कर्मचारियों/कामगार की संख्या	कर्मचारियों की संख्या: 6 | कामगारों की संख्या: कुछ नहीं
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूची के साथ), लेनदारों की सूची, प्रक्रिया की बाद की घटनाओं के लिए प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध हैं	ईमेल आईडी पर आरपी से अनुरोध किया जा सकता है: **vikasgarg_k@outlook.com**
9.	संहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यहां उपलब्ध है	यह जानकारी **vikasgarg_k@outlook.com** पर ईमेल भेजकर मांगी जा सकती है
10.	अभिरुचि की अभिव्यक्ति की प्राप्ति हेतु अंतिम तिथि	**15 मार्च 2024**
11.	संभावित समाधान आवेदकों की अंतरिम सूची जारी करने की तिथि	**25 मार्च 2024**
12.	अंतरिम सूची के बारे में आपत्तियां प्रस्तुत करने हेतु अंतिम तिथि	**30 मार्च 2024**
13.	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	**09 अप्रैल 2024**
14.	संभावित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स और समाधान योजना के लिए अनुरोध जारी करने की तिथि	**14 अप्रैल 2024**
15.	समाधान योजनाएं जमा करने की अंतिम तिथि	**29 अप्रैल 2024**
16.	ईओआई जमा करने के लिए संसाधित ईमेल आईडी	**vikasgarg_k@outlook.com**

सीएस विकास कुमार गर्ग
समाधान प्रोफेशनल, रैडटोपाज़ रियल एस्टेट प्राइवेट लिमिटेड
आई पी पंजीकरण सं.: IBBI/IPA-002/IP-N00738/2018-2019/12291
पता: डी-214, ग्राउंड फ्लोर, रामप्रस्थ, गाजियाबाद, यूपी-201011

तिथि : 29.02.2024
स्थान : गाजियाबाद

(This is only an advertisement for Information purposes and not a Prospectus announcement.)

VR GROUP

V R INFRASPACE LIMITED

CIN: U45203GJ2015PLC085400

Our Company was originally incorporated as "V R Infraspace Private Limited" as a private limited company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated December 16, 2015, issued by the Registrar of Companies, Gujarat. Subsequently, our Company was converted from a private limited company to public limited company and the name of our Company was changed from V R Infraspace Private Limited to V R Infraspace Limited and a fresh certificate of incorporation dated August 10, 2023 was issued to our Company by the Registrar of Companies, Ahmedabad. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 127 of the Prospectus.

Registered Office: National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. **Tel No.:** +91- 9737118885; **Email:** info@vrinfraspace.com, **Website:** www.vrinfraspace.in **Contact Person:** Ms. Riya Bonnykumar Aswani, Company Secretary and Compliance Officer.

PROMOTERS: MR. VIPUL DEVCHAND RUPARELIYA AND MRS. SUMITABEN VIPULBHAI RUPARELIYA

THE ISSUE

INITIAL PUBLIC ISSUE OF 24,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF V R INFRASPACE LIMITED ("V R" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 2040.00 LAKHS ("THE ISSUE"), OF WHICH 1,21,600 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 85/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 75/- PER EQUITY SHARE AGGREGATING TO RS. 103.36 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,78,400 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 75/- PER EQUITY SHARE AGGREGATING TO RS. 1936.64 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.03% AND 25.66%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE IS ₹ 85.00. THE ISSUE PRICE IS 8.50 TIMES OF THE FACE VALUE.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS"), AS AMENDED.

THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 193 OF THE PROSPECTUS.

ISSUE
ISSUE OPEN ON: MARCH 04, 2024 (MONDAY)
ISSUE CLOSES ON: MARCH 06, 2024 (WEDNESDAY)

MINIMUM LOT SIZE
1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL
3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted

UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "Issue Procedure" beginning on page no. 193 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com), in General Information Document. List of Banks supporting UPI is also available on the website of SEBI (www.sebi.gov.in)

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023 FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 193 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

Bid Opening Date	Monday, March 04, 2024	**Initiation of Unblocking of Funds/refunds (T +2 Days)**	On or Before Monday, March 11, 2024
Bid Closing Date (T day)	Wednesday, March 06, 2024	**Credit of Equity Shares to demat accounts of Allotees (T +2 Days)**	On or Before Monday, March 11, 2024
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or before Thursday, March 07, 2024	**Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)**	On or Before Tuesday, March 12, 2024

Timelines for Submission of Application

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	**UPI Mandate acceptance time:** T day – 5 pm **Issue Closure:** **T day** – 4 pm for QIB and NII categories **T day – 5 pm for Retail and other reserved** categories

In making an investment decision, potential investors must rely on the information included in the Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS

- Our proposed investment into our Subsidiary M/s Daxon Realty (Formerly known as Narnarayan Enterprise) will be utilised for development of one of its upcoming project. Any inability for developing its upcoming project by our subsidiary would affect business model of Subsidiary and financials of our Company.
- Our parts of Issue proceeds will be utilised for funding project 'V R Vivanta' by Daxon Reality (Formerly known as Narnarayan Enterprises) which is not wholly owned subsidiary of the Company.
- We generate our entire sales from our operations in geographical regions of Vadodara, Gujarat and any adverse development affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
- We may not be able to successfully acquire land for our projects, which may affect our business and growth prospects.
- Failure to offer customer support in a timely and effective manner may adversely affect our relationships with our customers.
- We rely on independent third-party service providers and contractors to execute various parts of our projects and any failure on their part to perform their obligations could adversely affect our business, results of operations, and cash flows.
- We depend significantly on our success in our residential and commercial real estate business as this is our primary focus.
- Our Company, our subsidiary namely M/s Daxon Realty (Formerly known as Narnarayan Enterprise) and our associate Nirman Group require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate business, and the failure to obtain, retain and renew such approvals and licenses in timely manner or comply with such rules and regulations or at all may adversely affect our operations and financials.
- We cannot assure you that the construction of our projects will be free from any and all defects.
- We face significant risk with regard to length of time needed to complete each project and there could be unscheduled delays and cost overruns in relation to our ongoing and future projects.
- LM associated with the issuer has handled 30 Public issues in last 3 Financial years, below are the details;

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	30	2

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

The Information regarding the content of Memorandum of Association of our Company as regards Main Object of our Company are available on Page No. 127 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: Authorized share capital of Rs. 10,00,00,000 divided in to 1,00,00,000 Equity Shares of Face value of Rs. 10 each, Issued, subscribed and paid-up share capital prior to issue is Rs.6,48,00,000 divided in to 64,80,000 Equity Shares of Rs. 10/- each. Proposed post issue paid up share capital Rs. 8,88,00,000 divided into 88,80,000 Equity Shares face value of Rs. 10/- each.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is limited.
SIGNATORIES TO MOA AND SHARES SUBSCRIBED:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Vipul Devchand Rupareliya	10.00	70,000	Mr. Vipul Devchand Rupareliya	10.00	45,36,000
Mrs. Sumitaben Vipulbhai Rupareliya	10.00	30,000	Mrs. Sumitaben Vipulbhai Rupareliya	10.00	19,43,950
TOTAL		1,00,000	TOTAL		64,79,950

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an In-principle approval letter dated February 19, 2024 from NSE for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

Disclaimer Clause of SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations 2018, the Draft issue Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire ***"Disclaimer Clause of SEBI"*** beginning on page 177 of the Prospectus.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE. The investors are advised to refer to page 179 of the Prospectus for the full text of the ***"Disclaimer Clause of the SME Platform of NSE***

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE **BEELINE CAPITAL ADVISORS PRIVATE LIMITED** B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India. **Tel. No.:** +91-79-48407357 **Email:** mb@beelinemb.com **Website:** www.beelinemb.com **Investor Grievance Email:** ig@beelinemb.com **Contact Person:** Mr. Nikhil Shah **SEBI Registration No.:** INM000012917	LINK Intime **LINK INTIME INDIA PRIVATE LIMITED** C-101, 1 Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India **Tel. No.:** +91-8108114949 **Fax No.:** +91-022-49186195 **Email:** vrinfraspace.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor Grievance Email:** vrinfraspace.ipo@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058	**Ms. Riya Bonnykumar Aswani,** Company Secretary and Compliance Officer, National Trade Center N. H. 8, Opp. L & T, Bapod Na Vadodara-390019, Gujarat, India. **Tel. No.:** +91- 9737118885 **E-mail:** cs@vrinfraspace.com **Website:** www.vrinfraspace.in Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non – receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue

DEBENTURE TRUSTEE: As this is an issue of Equity Shares, the appointment of Debenture Trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The Financial data presented in chapter titled "BASIS OF ISSUE PRICE" on page 81 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "RISK FACTORS" and "RESTATED FINANCIAL STATEMENTS" on Page 21 and 147 of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 21 of the prospectus.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com , the website of LM at www.beelinemb.com and website of Company at www.vrinfraspace.in.

Availability of Application forms: Application forms can be obtained from the Company: V R Infraspace Limited, Lead Manager: Beeline Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 193 of the Prospectus.

Capitalized terms used herein in and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKER TO THE ISSUE:

ICICI BANK LIMITED

Capital Market Division

5th Floor, HT Parekh Marg, Churchgate, Mumbai-400020 Tel: 022-68052182 **E-mail:** ipocmg@icicibank.com **Website:** www.icicibank.com **Contact Person:** Varun Badai
SEBI Registration Number – INBI00000004

For V R Infraspace Limited
On behalf of the Board of Directors
Sd/-
Mr. Vipul Devchand Rupareliya
Chairman & Managing Director
DIN: - 07364323

Date: February 28, 2024
Place: Vadodara, Gujarat

V R INFRASPACE LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus will be available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager at www.beelinemb.com, website of Company at www.vrinfraspace.in and website of stock exchange at www.nseindia.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933

...continued from previous page.

This was an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer was being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs** and such portion, the "**QIB Portion**"). Our Company, in consultation with the BRLM, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("**Anchor Investor Portion**"), out of which one-third was reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer was available for allocation to Non-Institutional Bidders of which one-third portion was available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-third portion was available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 1.00 million, provided that unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Bidders in accordance with the SEBI ICDR Regulations and not less than 35% of the Offer was available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price all potential Bidders (except Anchor Investors) were mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount were blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see *"Offer Procedure"* on page 461 of the Prospectus.

The bidding for Anchor Investor opened and closed on Wednesday, February 21, 2024. The Company received 15 Anchor Investor Application Forms from 11 Anchor Investors (including 03 domestic mutual funds through 07 Mutual Fund schemes) for 9,545,520 Equity Shares. The Anchor Investor Offer Price was finalized at ₹186 per Equity Share. A total of 8,469,996 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 1,575,419,256.00.

The Offer received 244,895 applications for 178,126,560 Equity Shares resulting in 6.31 times subscription. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before rejections):

SI. NO.	CATEGORY	NO. OF APPLICATIONS APPLIED	NO. OF EQUITY SHARES	EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Bidders	227,457	24,146,240	9,881,664	2.44	4,491,534,400.00
B	Non-Institutional Bidders – More than ₹ 2 lakhs and upto ₹10 lakhs	11,223	13,037,680	1,411,667	9.24	2,424,951,680.00
C	Non-Institutional Bidders – More than ₹10 lakhs	6,164	34,096,160	2,823,332	12.08	6,341,885,760.00
D	Qualified Institutional Bidders (excluding Anchors Investors)	36	97,300,960	5,646,664	17.23	18,097,978,560.00
E	Anchor Investors	15	9,545,520	8,469,996	1.13	1,775,466,720.00
	Total	**244,895**	**178,126,560**	**28,233,323**	**6.31**	**33,131,817,120.00**

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	177	303,200	0.16	303,200	0.16
2	178	40,560	0.02	343,760	0.18
3	179	18,400	0.01	362,160	0.19
4	180	170,320	0.09	532,480	0.28
5	181	25,440	0.01	557,920	0.30
6	182	39,840	0.02	597,760	0.32
7	183	18,400	0.01	616,160	0.33
8	184	37,600	0.02	653,760	0.35
9	185	66,640	0.04	720,400	0.38
10	186	150,846,480	80.36	151,566,880	80.74
11	Cut-Off	36,145,680	19.26	187,712,560	100.00
	TOTAL	**187,712,560**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on February 27, 2024.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹186 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 2.35 times (after rejections). The total number of Equity Shares Allotted in Retail Portion is 9,881,664 Equity Shares to 123,520 successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	80	194,545	88.89	15,563,600	67.08	80	57:101	8,783,440
2	160	12,921	5.90	2,067,360	8.91	80	57:101	583,360
3	240	3,814	1.74	915,360	3.95	80	57:101	172,160
4	320	1,604	0.73	513,280	2.21	80	57:101	72,400
5	400	1,548	0.71	619,200	2.67	80	57:101	69,920
6	480	679	0.31	325,920	1.40	80	57:101	30,640
7	560	681	0.31	381,360	1.64	80	57:101	30,720
8	640	324	0.15	207,360	0.89	80	57:101	14,640
9	720	192	0.09	138,240	0.60	80	57:101	8,640
10	800	713	0.33	570,400	2.46	80	57:101	32,160
11	880	81	0.04	71,280	0.31	80	46:81	3,680
12	960	132	0.06	126,720	0.55	80	57:101	6,000
13	1040	1,636	0.75	1,701,440	7.33	80	57:101	73,840
	13727 Allottees from Serial no 2 to 13 Additional 1(one) share					1	64:13727	64
	TOTAL	**218,870**	**100.00**	**23,201,520**	**100.00**			**9,881,664**

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹1 million), who have bid at the Offer Price of ₹ 186 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 9.08 times (after rejections). The total number of Equity Shares allotted in this category is 1,411,667 Equity Shares to 1,260 successful Non-Institutional investors. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,120	10497	95.16	11,756,640	91.74	1,120	4:35	1,342,880
2	1,200	154	1.40	184,800	1.44	1,127	18:154	20,286
3	1,280	32	0.29	40,960	0.32	1,127	4:32	4,508
4	1,360	41	0.37	55,760	0.44	1,127	5:41	5,635
5	1,440	12	0.11	17,280	0.13	1,127	1:12	1,127
6	1,600	45	0.41	72,000	0.56	1,127	5:45	5,635
7	1,680	26	0.24	43,680	0.34	1,127	3:26	3,381
8	2,000	18	0.16	36,000	0.28	1,127	2:18	2,254
9	2,080	6	0.05	12,480	0.10	1,127	1:6	1,127
10	2,160	7	0.06	15,120	0.12	1,127	1:7	1,127
11	2,240	12	0.11	26,880	0.21	1,127	1:12	1,127
12	2,320	5	0.05	11,600	0.09	1,127	1:5	1,127
13	2,400	11	0.10	26,400	0.21	1,127	1:11	1,127
14	2,640	76	0.69	200,640	1.57	1,127	9:76	10,143
15	2,720	8	0.07	21,760	0.17	1,127	1:8	1,127
16	2,800	5	0.05	14,000	0.11	1,127	1:5	1,127
17	3,040	11	0.10	33,440	0.26	1,127	1:11	1,127
18	3,200	6	0.05	19,200	0.15	1,127	1:6	1,127
19	4,480	5	0.05	22,400	0.17	1,127	1:5	1,127
20	5,360	14	0.13	75,040	0.59	1,127	2:14	2,254
501	1,520	2	0.02	3,040	0.02	1,127	0:2	0
502	1,760	3	0.03	5,280	0.04	1,127	0:3	0
503	1,840	4	0.04	7,360	0.06	1,127	0:4	0
504	1,920	3	0.03	5,760	0.04	1,127	0:3	0
505	2,480	1	0.01	2,480	0.02	1,127	0:1	0
506	2,560	4	0.04	10,240	0.08	1,127	0:4	0
507	2,880	1	0.01	2,880	0.02	1,127	0:1	0
508	2,960	2	0.02	5,920	0.05	1,127	0:2	0
509	3,280	1	0.01	3,280	0.03	1,127	0:1	0
510	3,360	3	0.03	10,080	0.08	1,127	0:3	0
511	3,520	1	0.01	3,520	0.03	1,127	0:1	0
512	3,760	1	0.01	3,760	0.03	1,127	0:1	0
513	3,840	1	0.01	3,840	0.03	1,127	0:1	0
514	3,920	1	0.01	3,920	0.03	1,127	0:1	0
515	4,320	1	0.01	4,320	0.03	1,127	0:1	0
516	4,400	2	0.02	8,800	0.07	1,127	0:2	0
517	4,560	1	0.01	4,560	0.04	1,127	0:1	0
518	4,800	4	0.04	19,200	0.15	1,127	0:4	0
519	4,960	1	0.01	4,960	0.04	1,127	0:1	0
520	5,040	1	0.01	5,040	0.04	1,127	0:1	0
521	5,200	1	0.01	5,200	0.04	1,127	0:1	0
522	5,280	1	0.01	5,280	0.04	1,127	0:1	0
523	All applicants from Serial no 501 to 522 for 1 (one) lot of 1127 shares					1,127	2:40	2,254
524	61 Allottees from Serial no 2 to 523 Additional 1(one) share					1	40:61	40
	TOTAL	**11,031**	**100**	**12,814,800**	**100**			**1,411,667**

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹186 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 12.01 times. The total number of Equity Shares allotted in this category is 2,823,332 Equity Shares to 2,520 successful Non-Institutional investors. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	5,440	5937	96.87	32,297,280	95.26	1,120	51:124	2,735,040
2	5,520	54	0.88	298,080	0.88	1,120	22:54	24,640
3	5,600	30	0.49	168,000	0.50	1,120	12:30	13,440
4	5,680	6	0.10	34,080	0.10	1,120	2:6	2,240
5	5,760	8	0.13	46,080	0.14	1,120	3:8	3,360
6	5,840	6	0.10	35,040	0.10	1,120	2:6	2,240
7	6,000	11	0.18	66,000	0.19	1,120	5:11	5,600
8	6,080	9	0.15	54,720	0.16	1,120	4:9	4,480
9	6,160	2	0.03	12,320	0.04	1,120	1:2	1,120
10	6,400	4	0.07	25,600	0.08	1,120	2:4	2,240
11	6,560	7	0.11	45,920	0.14	1,120	3:7	3,360
12	7,360	2	0.03	14,720	0.04	1,120	1:2	1,120
13	7,440	2	0.03	14,880	0.04	1,120	1:2	1,120
14	7,680	2	0.03	15,360	0.05	1,120	1:2	1,120
15	8,000	6	0.10	48,000	0.14	1,120	2:6	2,240
16	8,240	7	0.11	57,680	0.17	1,120	3:7	3,360
17	9,520	2	0.03	19,040	0.06	1,120	1:2	1,120
18	10,000	2	0.03	20,000	0.06	1,120	1:2	1,120
19	10,800	3	0.05	32,400	0.10	1,120	1:3	1,120
20	11,120	2	0.03	22,240	0.07	1,120	1:2	1,120
21	16,000	4	0.07	64,000	0.19	1,120	2:4	2,240
1001	5,920	1	0.02	5,920	0.02	1,120	0:1	0
1002	6,240	1	0.02	6,240	0.02	1,120	0:1	0
1003	6,320	1	0.02	6,320	0.02	1,120	0:1	0
1004	8,080	1	0.02	8,080	0.02	1,120	0:1	0
1005	8,560	1	0.02	8,560	0.03	1,120	0:1	0
1006	9,600	1	0.02	9,600	0.03	1,120	0:1	0
1007	10,720	1	0.02	10,720	0.03	1,120	0:1	0
1008	11,200	1	0.02	11,200	0.03	1,120	0:1	0
1009	11,280	1	0.02	11,280	0.03	1,120	0:1	0
1010	11,360	1	0.02	11,360	0.03	1,120	0:1	0
1011	11,680	1	0.02	11,680	0.03	1,120	0:1	0
1012	12,000	1	0.02	12,000	0.04	1,120	0:1	0
1013	14,000	1	0.02	14,000	0.04	1,120	0:1	0
1014	14,160	1	0.02	14,160	0.04	1,120	0:1	0
1015	14,800	1	0.02	14,800	0.04	1,120	0:1	0
1016	17,600	1	0.02	17,600	0.05	1,120	0:1	0
1017	20,000	1	0.02	20,000	0.06	1,120	0:1	0
1018	22,400	1	0.02	22,400	0.07	1,120	0:1	0
1019	32,000	1	0.02	32,000	0.09	1,120	0:1	0
1020	48,000	1	0.02	48,000	0.14	1,120	0:1	0
1021	50,400	1	0.02	50,400	0.15	1,120	0:1	0
1022	64,000	1	0.02	64,000	0.19	1,120	0:1	0
1023	104,000	1	0.02	104,000	0.31	1,120	0:1	0
1024	All applicants from Serial no 1001 to 1023 for 1 (one) lot of 1120 shares					1,120	8:23	8,960
1025	2520 Allottees from Serial no 1 to 1024 Additional 1(one) share					1	27:73	932
	TOTAL	**6,129**	**100**	**33,905,760**	**100**			**2,823,332**

D. Allotment to QIBs (After Rejections) (excluding Anchor Investors)

Allotment to QIBs (excluding Anchor Investors), who have bid at the Offer Price of ₹186 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 18.09 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 282,333 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 5,364,331 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 5,646,664 Equity Shares, which were allotted to 36 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	445,904	843,379	89,175	1,596,133	44,884	2,627,189	-	**5,646,664**

E. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLM, have allocated 8,469,996 Equity Shares to 11 Anchor Investors (through 15 Anchor Investor Application Forms) (including 03 domestic Mutual Funds through 07 mutual fund schemes) at an Anchor Offer Price at ₹186 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	3,809,760	1,165,600	268,820	-	3,225,816	-	**8,469,996**

The Board of Directors of our Company at its meeting held on February 27, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on February 27, 2024 and the payments to non-syndicate brokers have been issued on February 27, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on February 28, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on February 28, 2024. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on Thursday, February 29, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, Link Intime India Private Limited at www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name and address of the Designated Intermediary, where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

LINKIntime

Link Intime India Private Limited

C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083. **Tel:** +91 22 810 811 4949; **E-mail:** gpthealthcare.ipo@linkintime.co.in; **Website:** www.linkintime.co.in
Investor grievance E-mail: gpthealthcare.ipo@linkintime.co.in; **Contact person:** Shanti Gopalkrishnan; **SEBI registration number.:** INR000004058

For **GPT HEALTHCARE LIMITED**
On behalf of the Board of Directors
Sd/-
Ankur Sharma
Company Secretary & Compliance Officer

Place : Kolkata
Date : February 28, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GPT HEALTHCARE LIMITED.

GPT HEALTHCARE LIMITED has filed a Prospectus dated February 26, 2024 with the RoC and thereafter with the Stock exchanges. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., JM Financial Limited at www.jmfl.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.ilshospitals.com. Any investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled *"Risk Factors"* beginning on page 30 of the Prospectus. Investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of Equity Shares in the United States.

CONCEPT

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

SILGO RETAIL LIMITED

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganer, Jaipur, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 36 of the Letter of Offer dated February 16, 2024.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India
Tel: +91 0141-4919655, **Website:** www.silgo.in
Contact Person: Tripti Sharma, Company Secretary & Compliance Officer, Email: info@silgo.in,
Corporate Identity Number: L36911RJ2016PLC049036

CORRIGENDUM TO THE LETTER OF OFFER DATED FEBRUARY 16, 2024 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER(THE "ALOF"):
NOTICE TO INVESTORS (THE "CORRIGENDUM")
PROMOTER OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL

ISSUE OF UP TO 1,02,70,000# FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 25/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 2,567.50 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, FEBRUARY 22, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 140 OF LETTER OF OFFER.

#Assuming full subscription.

This is with reference to the Letter of Offer ("LOF") dated February 16, 2024 filed by the Company with the NSE (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter dated February 16, 2024 and Corrigendum to Letter of offer dated February 23, 2024 and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

Please note the Trading of Right Entitlements will be commencing from February 29, 2024 instead of February 28, 2024.

For Silgo Retail Limited
Sd/-
Ms. Tripti Sharma
Company Secretary and Compliance Officer

Date: February 28, 2024

FORM A PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF CHINTAMANIS JEWELLERY ARCADE PRIVATE LIMITED.

RELEVANT PARTICULARS		
1.	Name of corporate debtor	CHINTAMANIS JEWELLERY ARCADE PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	16/01/2003
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Mumbai
4.	Corporate Identity No.	U36910MH2003PTC138711
5.	Address of the registered office and principal office (if any) of corporate debtor	Regd Address: SURAJ VISTA, 3rd FLOOR, KASHINATH BHURU MARG PRABHADEVI DADAR WEST, MUMBAI, Maharashtra, India, 400028
6.	Insolvency commencement date in respect of corporate debtor	23/02/2024 (The Order was received on 28/02/2024)
7.	Estimated date of closure of insolvency resolution process	21/08/2024 (Being 180 days from 23/02/2024)
8.	Name and the registration number of the insolvency professional acting as interim resolution professional	Name: Mr. Prashant Jain Registration No. IBBI/IPA-001/IP-P01368/2018-2019/12131
9.	Address and e-mail of the interim resolution professional, as registered with the Board	Regd Add: A501, Shanti Heights, Plot No. 2,3,9B/10, Sector 11, Koparkharine, Thane, Navi Mumbai- 400709 Email id: ipprashantjain@gmail.com
10.	Address and email to be used for correspondence with the interim resolution professional	C/o SSARVI Resolution Services LLP Add: B-610, BSEL Techpark, Sector 30A, Opp. Vashi Railway Station, Navi Mumbai - 400703 Website: www.ssarvi.com/ Email: chintamanis.cirp@gmail.com
11.	Last date for submission of claims	13/03/2024 (Being 14 days from 28/02/2024)
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	NA
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	NA
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	https://www.ibbi.gov.in/home/downloads NA

Notice is hereby given that the Hon'ble National Company Law Tribunal, Mumbai Bench has ordered the commencement of a Corporate Insolvency Resolution Process of **CHINTAMANIS JEWELLERY ARCADE PRIVATE LIMITED** on **23/02/2024 (The Order was received on 28/02/2024).**

The creditors of **CHINTAMANIS JEWELLERY ARCADE PRIVATE LIMITED** are hereby called upon to submit their claims with proof on or before **13/03/2024** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post, or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

SD/-
Mr. Prashant Jain
Registration No.: IBBI/IPA-001/IP-P01368/2018-2019/12131
Interim Resolution Professional in the matter of CHINTAMANIS JEWELLERY ARCADE PRIVATE LIMITED

Date: 29/02/2024
Place: Mumbai

GAJANAN SOLVEX LIMITED
(A Company under Liquidation vide Hon'ble NCLT, Mumbai order dated 01.03.2023)
Registered Office: 902, Hubtown Viva Western Express Highway, Jogeshwari (E) Mumbai City MH 400060 IN

E-AUCTION

Notice is hereby given in accordance with Clause C of Reg. 32, Sub Reg. 1 of Reg 33 and Schedule 1 of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulation, 2016 through E-Auction Platform www.eauctions.co.in.

Sr. No.	Details of Assets
1	Sale of assets of the Corporate Debtor as a set of assets collectively having: i) Factory land and building at Gut No. 21m NH 6, Village – Sujatpur, Taluka - Khamgaon, District- Buldhana (land area of 32,400 Sq Mtr) (Building area of 8,430 Sq Mts). ii) Plant & Machinery (Oil extraction from Soya and Cotton Seeds) of 500 MT/Day along with all Financial and Current Assets of the Corporate Debtor excluding any value recovered through proceedings for avoidance transactions (PUFE) application.

Date and time of Auction	Reserve Price	Last date of EoI Submission	EMD amount and Last date for EMD submission
From 11:00 AM till 01:00 PM on 23/03/2024	Rs. 10,50,00,000/-	On or before 14/03/2024	Rs.1,05,00,000/- on or before 21/03/2024

Important Notes:

1. E-Auction will be conducted on **"AS IS WHERE IS BASIS, AS IS WHAT IS BASIS, WHATEVER THERE IS BASIS AND NO RECOURSE BASIS"** through approved service provider M/s Linkstar Infosys Private Limited – e-Auction.
2. The bidders cannot place a bid at a value below the reserve price.
3. The complete e-auction process document containing details of properties, online e-auction bid form, Declaration and undertaking forms, General Terms and Condition of e-auction sale are available on website: https://eauctions.co.in, Contact person: Mr. Vijay Pipaliya & Mr. Istihak Ahmed at +91-9870099713, email- admin@eauctions.co.in.
4. The EMD shall be payable by the interested bidders through RTGS/Demand Draft as per details mentioned in E-auction process document.
5. Please scan the QR Code for viewing the Plant Site.

Please feel free to contact at liquidation.gajanansolvex@gmail.com or at +91 83700 19771 (Mr. Nayan Agrawal) in case of any further clarification is required.

Sd/-
Ram Singh Setia
In the capacity of Liquidator
For **Gajanan Solvex Limited**
IP Registration No.
IBBI/IPA-001/IP-P-01189/2018-2019/11935
AFA Valid Up to: 06.11.2024

Date: 29.02.2024
Place: Mumbai

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
1-10-140/1, GURUKRUPA, Ashok Nagar, Hyderabad-500 020.
CIN : L26942TG1979PLC002485 Website : www.kakatiyacements.com

NOTICE TO SHAREHOLDERS

Notice is hereby given that an Extra-Ordinary General Meeting (EGM) of the Members of M/s. Kakatiya Cement Sugar & Industries Limited is scheduled to be held on Wednesday, 27th day of March, 2024 at 3.30 P.M. at Sri Thyagaraya Gana Sabha, Chikkadapally, Hyderabad – 500 020.

In compliance with the Circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, Notice of the EGM was sent only through electronic mode to all the members whose email IDs are registered with the Company/Depository Participants(s). These documents are also available on the website of the Company at **https://www.kakatiyacements.com** and website(s) of the Stock Exchanges i.e., BSE Limited at **www.bseindia.com** and National Stock Exchange of India Limited at **www.nseindia.com** and on the website of Share Transfer Agent of the Company viz., XL Softech Systems Limited **www.xlsoftech.com**.

Pursuant to the provisions of Section 108 and 109 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and such other provisions as may be applicable and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, members holding shares in physical or dematerialized form, as on the cut-off date i.e March, 20 2024, may cast their vote electronically on the business as set out in the Notice of Extra-ordinary General Meeting of the Company through e-voting platform of Central Depository Services (India) Limited through their portal **www.evotingindia.co.in**. The detailed procedure and instructions for e-voting are contained in the Notice of the EGM.

In this regard, the Members are hereby further notified that:

a) Remote e-voting through electronic means shall commence from Friday, 22nd March, 2024 (9.00 a.m.) and ends on Tuesday, 26th March, 2024 (5.00 p.m.). Remote e-voting through electronic means shall not be allowed beyond 5.00 p.m. of 26th March, 2024.
b) Cut-off date for the purpose of e-voting shall be 20th March, 2024.
c) Persons who have acquired shares and become members of the Company after the dispatch of Notice and who are eligible Members as on the cut-off date i.e. 20th March, 2024, may contact Shri V. Sesha Sayee, Company Secretary and Compliance Officer on (040) 27637717 or shares@kakatiyacements.com or info@kakatiyacements.com and obtain the login id and password.
d) Members who have cast their votes by remote e-voting prior to the EGM may also attend the EGM but shall not be allowed to cast their votes again.
e) Members desiring to attend the EGM are requested to bring their attendance slip along with their copy of the Extra Ordinary General Meeting notice to the meeting.
f) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the Company/Depositories as on the cut-off date only shall be entitled to avail of the facility of remote e-voting.
g) All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to **helpdesk.evoting@cdslindia.com** or call on 1800225533.

Place : Hyderabd
Date: 28.02.2024

For and on behalf of the Board
Sd/- V Sesha Sayee
Company Secretary