



SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2023-24

Date: January 19, 2024

The Manager
National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051
INDIA

Dear Sir/Madam,

Symbol: SILGO

Sub: Submission of Reconciliation of Share Capital Audit Report as on 31.12.2023

In compliance with Circular No. D&CC/FITTC/CIR-16/2002, dated 31-12-2002, issued by Depository and Custodian Division, SEBI we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the Quarter ended December 31, 2023, received from M/s. Mahendra Khandelwal & Co., Company Secretary dated 18th January 2024.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,

SILGO RETAIL LIMITED



TRIPTI SHARMA
(CS & COMPLIANCE OFFICER)
M. No. A52232

Encl: As above

CC: -National securities Depository Limited, (4th Floor, "A" Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, lower Parel, Mumbai-400013)

Central Depository Service (India) Limited, (Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013)

MAHENDRA KHANDELWAL & COMPANY

Company Secretaries

Address: - 202, Prism Tower, Opp. Old Lal Kothi Sabji Mandi Main Gate Tonk Road, Jaipur-302015

Phone No. 0141-4112199, 09828046652

E-Mail: mahendra927@gmail.com

To

Board of Directors,

SILGO RETAIL LIMITED

B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg Jaipur RJ 302017 IN

Sub: Reconciliation of Share Capital Audit Report

We have examined the relevant books, registers, forms, documents and papers produced before us by **SILGO RETAIL LIMITED** ('The Company'), and its Registrars and Transfer Agents, Bigshare Services Pvt. Ltd., in respect of Reconciliation of Shares Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018. To the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Quarter Ended	31-12-2023	
ISIN	INE011H01013	
Face Value	Rs.10/-	
Name of the Company	SILGO RETAIL LIMITED	
Registered Office Address	B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur RJ 302017 IN	
Correspondence Address	SAME AS ABOVE	
Telephone Nos. & Fax No.	Telephone Nos: 0141- 4919655; Telefax No.: ----	
E-mail Address	info@silgo.in	
Names of the Stock Exchanges where the Company's securities are listed	NATIONAL STOCK EXCHANGE OF INDIA LTD.	
	No. of Shares	% of Total Issued Capital
Issued Capital	10270000	100%
Listed Capital	10270000	100%



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	(As per Company records)		
	Held in dematerialized form in CDSL	3481576	33.90%
	Held in dematerialized form in NSDL	6788424	66.10%
	Physical	Nil	Nil
	Total No. of Shares (12+13+14)	10270000	100%
	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	NIL	Nil

17. Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated To CDSL	Whether intimated To NSDL	In-principal Approval pending for stock exchange
NIL						

Register of Members is updated (Yes/No) If not, updated up-to-which date	Yes		
Reference of previous quarter with regards to excess Dematerialized shares, if any	N. A.		
Has the Company resolved the matter mentioned in Point no. 19 above in the current quarter? If not, reason why?	N. A.		
Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
<u>Total No. of demat requests</u>	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	



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	Pending for more than 21 days	Nil	Nil	
	Name, Telephone & Fax no. of Compliance Officer of the Company	Tripti Sharma Tel No. +91 7230007966 Telefax No. ---		
	Name, Address, Tel. & Fax no. of the Certifying Auditor	Mahendra Prakash Khandelwal Mahendra Khandelwal & Co. Company Secretary 202, Prism Tower, Infront of PHQ Gate No.2, Lalkothi, Behind Nehru Place, Tonk Road, Jaipur-302015 Phone: 9828046652 C. P. No. 4459 Fax No. - Nil Date of Report 18/01/2024		
24.	Appointment of common agency for share registry work, if Yes (Name & Address)	Bigshare Services Pvt. Ltd. Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai 400093 Phone: 022-62638200 Fax: 022-62638299		
25.	Any other detail that the auditor may like to provide (e. g. BIFR Company delisting from Stock Exchange, Company changed its name, etc.	NIL		

For Mahendra Khandelwal & Co.
Company Secretaries

Place: Jaipur
Date: 18/01/2024


Mahendra Prakash Khandelwal
Proprietor

Membership no.6266

C.P. No-4459

UDIN: F006266E003253279