



SILGO RETAIL LTD.

CIN : L36911RJ2016PLC049036

SIL/JAI/2020-21

01 June, 2020

Listing Department
National Stock Exchange of India Limited
"EXCHANGE PLAZA",
Bandra – Kurla Complex,
Bandra (East), Mumbai- 400 051. INDIA.

Symbol: SILGO

Sub: STATEMENT OF DEVIATION/VARIATION PURSUANT TO REGULATION 32(1), 32(2) and 32(3) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Dear Sir/Madam,

With reference to the captioned subject, please find attached herewith Statement of Deviation/Variation in utilization of proceeds raised from Preferential Issue under Regulation 32 (1), 32(2) and 32(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. For the Financial year ended 31 March 2020 duly reviewed by Audit Committee.

Kindly take the same in record.

Thanking You,
Yours Faithfully,
For SILGO RETAIL LIMITED

Silgo Retail Limited

NITIN JAIN
Managing Director
DIN: 00935911

DIRECTOR

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	SILGORETAIL LIMITED					
Mode of Fund Raising	Preferential Issues					
Date of Raising Funds	22 November 2019					
Amount Raised	6,40,00,000					
Report filed for Quarter ended	No					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	NA					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA					
If Yes, Date of shareholder Approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the Audit Committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To meet the additional working capital requirements of funds and to augment the capital base of the company for expansion and growth of the company.	NO	6,40,00,000	No	6,40,00,000	No	No

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Silgo Retail Limited



DIRECTOR

NITIN JAIN

Managing Director

DIN: 00935911