

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 02, 2026 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited ("NSE" the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").



Silgo Retail Limited

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganer, Jaipur Rajasthan 302029, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "**General Information**" on page 36.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India

Contact person: Tripti Rath, Company Secretary & Compliance Officer

Telephone: +91 0141-4919655; | **E-mail id:** info@silgo.in | **Website:** www.silgo.in

Corporate Identity Number: L32111RJ2016PLC049036

PROMOTERS OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL

THE ISSUE

ISSUE OF UP TO 73,81,359 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹60/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹50/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹4,428.82/- LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) EQUITY SHARE FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, JANUARY 05, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 63.

**Assuming full subscription and receipt of all Call Monies with respect to Right Shares.*

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application	5	25	30
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	5	25	30
Total	10	50	60

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") - ADDENDUM TO LETTER OF OFFER DATED JANUARY 02, 2026

This notice should be read in conjunction with the LOF filed by the Company with the NSE and SEBI and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following: This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, January 14, 2026 and was scheduled to close on Wednesday, February 04, 2026, has now been extended till Thursday, February 12, 2026, by the Board of Directors in its meeting held on Tuesday, January 27, 2026 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Thursday, February 12, 2026. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Thursday, February 12, 2026.

REVISED ISSUE SCHEDULE

Issue Opening Date	Wednesday, January 14, 2026
Last Date For On Market Renunciation	Monday, February 09, 2026
Issue Closing Date	Thursday, February 12, 2026.
Date Of Finalization Of Basis Of Allotment	Friday, February 13, 2026
Date of Allotment (on or about)	Friday, February 13, 2026
Initiation of refunds	Monday, February 16, 2026
Date Of Credit Of Rights Equity Shares	Monday, February 16, 2026
Date of listing (on or about)	Tuesday, February 17, 2026

**Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or before the Issue Closing Date.*

#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at www.silgo.in; the Registrar to the Issue www.bigshareonline.com; and the Stock Exchange at www.nseindia.com.

Accordingly, there is no change in the LOF dated January 02, 2026 and Application Form except for modification in the last date of Issue Closing date. Change in Issue closing date is having resultant change in indicative time-table of post issue activities on account of extension of issue closing date

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

**For SILGO RETAIL LIMITED
On Behalf of the Board of Directors**

Sd/-

NITIN JAIN

Chairman and Managing Director

Date January 27, 2026

Place: Jaipur

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 02, 2026 with the National Stock Exchange of India Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, Stock Exchange where the Equity Shares are listed i.e NSE at www.nseindia.com, Our Company at www.silgo.in and the Registrar to the Issue at www.bigshareonline.com