



**SILGO RETAIL LIMITED**

CIN:L32111RJ2016PLC049036

**Date:** January 28, 2026

To,  
Manager - Listing Compliance  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**COMPANY NAME: SILGO RETAIL LIMITED**

**NSE SYMBOL: SILGO**

**Sub: Intimation of Newspaper advertisement**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 please find enclosed herewith the copy of newspaper advertisement in relation to revision in Rights Issue Schedule, published on 28 January 2026 in the following newspapers:

1. Financial Express - English newspaper all India edition
2. Jansatta - Hindi newspaper all India edition

We request you to kindly take the same on records.

Yours faithfully,

For **Silgo Retail Limited**

**TRIPTI RATHI**  
**CS & Compliance officer**  
**M. No. A52232**



The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.



This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 02, 2026 the "Letter of Offer" or ("LOF") filed with the National Stock Exchange of India Limited ("NSE") the "Stock Exchange" and the Securities and Exchange Board of India ("SEBI").



## SILGO RETAIL LIMITED

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Tara Chaya Nagar, Tonk Road, Sangamner, Jaipur Rajasthan 302029, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 36.

**Registered Office:** B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India  
**Contact person:** Tripti Rathi, Company Secretary & Compliance Officer  
**Telephone:** +91 0141-4919655; **E-mail id:** info@silgo.in | **Website:** www.silgo.in  
**Corporate Identity Number:** L32111RJ2016PLC049036

### PROMOTERS OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL

#### THE ISSUE

ISSUE OF UP TO 73.81,359 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹60/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹50/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹4,428.82/- LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) EQUITY SHARE FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, JANUARY 05, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 63.

#Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

AMOUNT PAYABLE PER RIGHTS EQUITY SHARE	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application	5	25	30
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	5	25	30
<b>Total</b>	<b>10</b>	<b>50</b>	<b>60</b>

#### ATTENTION INVESTORS

#### NOTICE TO THE READER ("NOTICE") - ADDENDUM TO LETTER OF OFFER DATED JANUARY 02, 2026

This notice should be read in conjunction with the LOF filed by the Company with the NSE and SEBI and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, January 14, 2026 and was scheduled to close on Wednesday, February 04, 2026, has now been extended till Thursday, February 12, 2026, by the Board of Directors in its meeting held on Tuesday, January 27, 2026 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Thursday, February 12, 2026. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Thursday, February 12, 2026.

#### REVISED ISSUE SCHEDULE

Issue Opening Date	Wednesday, January 14, 2026
Last Date For On Market Renunciation	Monday, February 09, 2026
Issue Closing Date	Thursday, February 12, 2026
Date Of Finalization Of Basis Of Allotment	Friday, February 13, 2026
Date of Allotment (on or about)	Friday, February 13, 2026
Initiation of refunds	Monday, February 16, 2026
Date Of Credit Of Rights Equity Shares	Monday, February 16, 2026
Date of listing (on or about)	Tuesday, February 17, 2026

\*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or before the Issue Closing Date.

#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

This addendum shall be available on the respective websites of our Company at [www.silgo.in](http://www.silgo.in); the Registrar to the Issue [www.bigshareonline.com](http://www.bigshareonline.com); and the Stock Exchange at [www.nseindia.com](http://www.nseindia.com).

Accordingly, there is no change in the LOF dated January 02, 2026 and Application Form except for modification in the last date of Issue Closing date. Change in Issue closing date is having resultant change in indicative time-table of post issue activities on account of extension of issue closing date

**INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.**

All capitalized terms hold reference to the Letter of Offer filed by our Company.

For **SILGO RETAIL LIMITED**  
**On Behalf of the Board of Directors**

Sd/-

**NITIN JAIN**

**Chairman and Managing Director**

**Date :** January 27, 2026

**Place :** Jaipur

**Disclaimer:** Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 02, 2026 with the National Stock Exchange of India Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchange where the Equity Shares are listed i.e NSE at [www.nseindia.com](http://www.nseindia.com), Our Company at [www.silgo.in](http://www.silgo.in) and the Registrar to the Issue at [www.bigshareonline.com](http://www.bigshareonline.com).



## COOL CAPS INDUSTRIES LIMITED

Registered Office: Annapurna Apartment 23, Sarat Bose Road, 1st Floor,  
 Flat No. -1C, Kolkata- 700020, W.B, India  
 Phone: +91 33 40703238, Email Id: cs@coolcapsindustries.in  
 CIN: L27101WB2015PLC208523

### CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

This has reference to the Extra-ordinary General Meeting Notice dated January 10, 2026 which was already emailed to the shareholders of the Company on January 12, 2026, together with Explanatory Statement to the members of the Company, scheduled to be held on Wednesday, February 04, 2026 At 11:00 A.M. (IST) at registered office of the Company pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or re-enactment thereof, for the time being in force), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations. The Company has completed the dispatch of Corrigendum to the EGM Notice to the Shareholders on January 27, 2026.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company on January 12, 2026 and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at <https://coolcapsindustries.in/prospectus/> and stock exchange at [www.nseindia.com](http://www.nseindia.com).

For Cool Caps Industries Limited

Sd/-

**Arijit Ghosh**

**Company Secretary & Compliance Officer**

Place: Kolkata

Date: 27.01.2026

## "IMPORTANT"

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## GUJARAT ROAD AND INFRASTRUCTURE COMPANY LIMITED

Registered Office : Office of the Secretary, Roads & Buildings Department, Block 14, Second Floor,  
 Sachivalaya, Gandhinagar - 382 010  
 CIN: U65990GJ1999PLC36086

### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(INR in Million, except as stated otherwise)

Sr. No.	Particulars	Quarter ended		Nine months ended		Previous Year Ended
		31-Dec-2025 (Unaudited)	30-Sep-2025 (Unaudited)	31-Dec-2024 (Unaudited)	31-Dec-2024 (Unaudited)	31-Mar-2025 (Audited)
1.	Total Income from Operations	1,139.61	1,043.17	982.81	3,225.63	2,801.90
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	783.08	700.73	652.69	2,188.41	1,825.74
3.	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	783.08	700.73	652.69	2,188.41	1,825.74
4.	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	498.38	519.23	469.79	1,543.31	1,314.34
5.	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	498.38	519.28	469.04	1,542.76	1,312.09
6.	Paid up Equity Share Capital	554.62	554.62	554.62	554.62	554.62
7.	Reserves (excluding Revaluation Reserve)					2,695.70
8.	Net worth	2,879.63	3,129.99	3,318.42	2,879.63	3,318.42
9.	Paid up Debt Capital / Outstanding Debt	717.75	716.94	964.00	717.75	964.00
10.	Debt Equity Ratio	0.25	0.23	0.29	0.25	0.29
11.	Basic and diluted earnings per share (EPS) (Face value of INR 10/- each) (not annualised for the quarter and nine months)					
	- Basic	8.99	9.36	8.47	27.83	23.70
	- Diluted	8.99	9.36	8.47	27.83	23.70
12.	Capital Redemption Reserve	350.00	350.00	350.00	350.00	350.00
13.	Debt Redemption Reserve	72.50	72.50	97.50	72.50	97.50
14.	Debt Service Coverage Ratio	4.43	4.51	18.82	10.76	8.10
15.	Interest Service Coverage Ratio	38.13	33.76	18.82	35.30	16.92

### NOTES TO THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(1) The above is an extract of the detailed format of quarterly and nine months financial results filed with the Stock Exchanges under Regulation 52 of the Listing Regulations. The full format of the quarterly and nine months financial results are available on the websites of the Stock Exchange - National Stock Exchange (NSE) websites [www.nseindia.com](http://www.nseindia.com) and Company's website [www.grcl.com](http://www.grcl.com)

(2) For the items referred in the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (as amended), the pertinent disclosures have been made to the Stock Exchange (NSE) and can be accessed on the ([www.nseindia.com](http://www.nseindia.com)) and on the Company's website [www.grcl.com](http://www.grcl.com)

Date: January 27, 2026

Place: Gandhinagar

For and on behalf of the Board  
 Chief Executive Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.

## PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



# KANOHAR ELECTRICALS LIMITED

Our Company was originally incorporated as "KanoHar Electricals Private Limited" under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated November 13, 1972, issued by the Registrar of Companies. The name of our Company was subsequently changed to "KanoHar Electricals Limited" upon conversion of our Company from a private limited to a public limited company pursuant to a Shareholders' resolution dated November 30, 1994, and a fresh certificate of incorporation dated December 22, 1994, issued by the RoC. The equity shares of our Company were, in the past, listed on Bombay Stock Exchange (now known as BSE Limited), The Delhi Stock Exchange Association Limited (now known as DSE Estates Limited) and The Uttar Pradesh Stock Exchange Association Limited (now known as U.P. Stock and Capital Limited) on November 13, 1995, November 1, 1995 and October 31, 1995, respectively. However, thereafter, the equity shares of our Company were voluntarily delisted from Bombay Stock Exchange (now known as BSE Limited), The Delhi Stock Exchange Association Limited (now known as DSE Estates Limited) and The Uttar Pradesh Stock Exchange Association Limited (now known as U.P. Stock and Capital Limited) with effect from July 12, 2010, August 30, 2010 and October 20, 2010, respectively. For further information of changes in the registered office of our Company, see "History and Certain Corporate Matters - Change in our Registered Office" beginning on page 277 of the Draft Red Herring Prospectus (the "DRHP") dated January 23, 2026.

**Registered and Corporate Office:** Rithani, Delhi Road, Meerut 250 103, Uttar Pradesh, India;  
**Telephone:** + 91 70559 01010/+91 121-3500801-05; **Contact Person:** Neha, Company Secretary and Compliance Officer; **E-mail:** [compliance@kanohar.com](mailto:compliance@kanohar.com); **Website:** [www.kanohar.com](http://www.kanohar.com);  
**Corporate Identity Number:** U31909UP1972PLC003635

### OUR PROMOTERS: DINESH SINGHAL, ADESH SINGHAL, VIVEK SINGHAL, ABHISHEK SINGHAL, VIRAT SINGHAL, ADITYA SINGHAL AND K SONS FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF KANOHAR ELECTRICALS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION (THE "OFFER"), COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹3,000 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 14,590,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[•] MILLION BY K SONS FAMILY TRUST ("PROMOTER SELLING SHAREHOLDER"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT FOR AN AMOUNT AGGREGATING UP TO ₹600 MILLION, AS MAY BE PERMITTED UNDER APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY) AND AS MAY BE REQUIRED UNDER APPLICABLE LAW. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] AN ENGLISH NATIONAL DAILY NEWSPAPER [•] AND ALL EDITIONS OF [•] A HINDI NATIONAL DAILY NEWSPAPER (HINDI ALSO BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs. In accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which 40% shall be reserved in the following manner: (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1.00 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 443 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated January 23, 2026 with SEBI and the Stock Exchanges on January 24, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com), respectively where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. Nuvama Wealth Management Limited at [www.nuvama.com](http://www.nuvama.com) and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at [www.iiflcapital.com](http://www.iiflcapital.com) and the website of our Company at [www.kanohar.com](http://www.kanohar.com). Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 277 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 91 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
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