



SILGO RETAIL LIMITED

CIN:L32111RJ2016PLC049036

Date: January 28, 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

COMPANY NAME: SILGO RETAIL LIMITED

NSE SYMBOL: SILGO

Sub: Intimation of Newspaper advertisement

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 please find enclosed herewith the copy of newspaper advertisement in relation to revision in Rights Issue Schedule, published on 28 January 2026 in the following newspapers:

1. Financial Express - English newspaper all India edition
2. Jansatta - Hindi newspaper all India edition

We request you to kindly take the same on records.

Yours faithfully,

For Silgo Retail Limited

TRIPTI RATHI
CS & Compliance officer
M. No. A52232

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated January 02, 2026 the "Letter of Offer" ("LOF") filed with the National Stock Exchange of India Limited ("NSE" the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").

SILGO RETAIL LIMITED

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequential to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganer, Jaipur, Rajasthan 302029, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "General Information" on page 36.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India
Contact person: Tripti Rathi, Company Secretary & Compliance Officer
Telephone: +91 0141 9919655; **E-mail Id:** info@silgo.in
Corporate Identity Number: L32111RJ2016PLC049036

PROMOTERS OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL

THE ISSUE

ISSUE OF UP TO 73,81,359 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹60/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹50/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGRGATING UP TO ₹4,428,82/- LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 (THREE) EQUITY SHARE FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MONDAY, JANUARY 05, 2026 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 6 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 63.

#Assuming full subscription and receipt of all Call Monies with respect to Right Shares.

| AMOUNT PAYABLE PER RIGHTS EQUITY SHARE | FACE VALUE (₹) | PREMIUM (₹) | TOTAL (₹) |
|---|----------------|-------------|-----------|
| On Application | 5 | 25 | 30 |
| One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time | 5 | 25 | 30 |
| Total | 10 | 50 | 60 |

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") - ADDENDUM TO LETTER OF OFFER DATED JANUARY 02, 2026

This notice should be read in conjunction with the LOF filed by the Company with the NSE and SEBI and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, January 14, 2026 and was scheduled to close on Wednesday, February 04, 2026, has now been extended till Thursday, February 12, 2026, by the Board of Directors in its meeting held on Tuesday, January 27, 2026 in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Thursday, February 12, 2026. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Thursday, February 12, 2026.

REVISED ISSUE SCHEDULE

| | |
|--|-----------------------------|
| Issue Opening Date | Wednesday, January 14, 2026 |
| Last Date For On Market Renunciation | Monday, February 09, 2026 |
| Issue Closing Date | Thursday, February 12, 2026 |
| Date Of Finalization Of Basis Of Allotment | Friday, February 13, 2026 |
| Date of Allotment (on or about) | Friday, February 13, 2026 |
| Initiation of refunds | Monday, February 16, 2026 |
| Date Of Credit Of Rights Equity Shares | Monday, February 16, 2026 |
| Date of listing (on or about) | Tuesday, February 17, 2026 |

*Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms or before the Issue Closing Date.

#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. This addendum shall be available on the respective websites of our Company at www.silgo.in; the Registrar to the Issue www.bigshareonline.com; and the Stock Exchange at www.nseindia.com.

Accordingly, there is no change in the LOF dated January 02, 2026 and Application Form except for modification in the last date of Issue Closing Date. Change in Issue closing date is having resultant change in indicative time-table of post issue activities on account of extension of issue closing date

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For SILGO RETAIL LIMITED
 On Behalf of the Board of Directors
 Sd/-

NITIN JAIN

Chairman and Managing Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated January 02, 2026 with the National Stock Exchange of India Limited and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in. Stock Exchange where the Equity Shares are listed i.e. NSE at www.nseindia.com, Our Company at www.silgo.in and the Registrar to the Issue at www.bigshareonline.com.

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF

SANMITRA COMMERCIAL LIMITED

("SANMITRA" / "SCL" / "TARGET COMPANY" / "TC") (Corporate Identification No. L22209MH1985PLC034963)

Registered Office: 13, Prem Niwas, 652 Dr. Ambedkar Road, Khar (West), Mumbai, Maharashtra, 400052;

Phone No.: +91 22-22281087; Email Id: sanmitracommercial@gmail.com;

Website: www.sanmitracommercial.com

Open offer for acquisition of 1,49,76,000 Equity Shares of Rs. 10/- each representing 26.00% of the expanded equity and voting share capital of the Target Company by Ankit Jalan (Acquirer-1) and Anuj Jalan (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") along with Manju Jalan (PAC-1), Radhika Jalan (PAC-2), Prachi Jalan (PAC-3), Ritu Jalan (PAC-4), Divyanshi Jalan (PAC-5) and Daivik Jalan (PAC-6) (PAC-1, PAC-2, PAC-3, PAC-4, PAC-5 and PAC-6 hereinafter collectively referred as Person Acting in Concerts (PACs)).

This Post Offer Advertisement is being issued by Navigant Corporate Advisors Limited. The Manager to the offer, on behalf of the Acquirers and PACs, in connection with the offer made by the Acquirers and PACs in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratikshai - Marathi Daily (Mumbai edition) on 05th September, 2025.

1. Name of the Target Company : Sanmitra Commercial Limited
2. Name of the Acquirers and PACs : Ankit Jalan (Acquirer-1); Anuj Jalan (Acquirer-2); Manju Jalan (PAC-1); Radhika Jalan (PAC-2); Prachi Jalan (PAC-3); Ritu Jalan (PAC-4); Divyanshi Jalan (PAC-5) and Daivik Jalan (PAC-6)
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the offer : Purva Sharegility (India) Pvt. Ltd
5. Offer details :
 - a) Date of Opening of the Offer : Thursday, 06th January, 2026
 - b) Date of the Closing of the offer : Tuesday, 20th January, 2026
6. Date of Payment of Consideration : 23rd January, 2026
7. Details of the Acquisition :

| Sr No. | Particulars | Proposed in the Offer Document | Actual |
|--|-------------------------|--------------------------------|--------|
| 7.1. Offer Price | Rs. 15 per Equity Share | Rs. 15 per Equity Share | |
| 7.2. Aggregate number of Shares tendered | 1,49,76,000 | 41,100 | |
| 7.3. Aggregate number of Shares accepted | 1,49,76,000 | 41,100 | |
| 7.4. Size of the offer (Numbers of shares multiplied by Offer price per share) | Rs. 22,46,40,000 | Rs. 6,16,500 | |
| 7.5. Shareholding of the Acquirers and PACs before Share Purchase Agreement ("SPA") and preferential issue and Public Announcement (No. & %) | Nil (0.00)** | Nil (0.00)** | |
| 7.6. Shares Acquired by way of SPA and Preferential Allotment | 4,01,66,149 (69.74)** | 4,01,66,149 (69.74)** | |
| 7.7. Shares Acquired by way of Open offer | 1,49,76,000 (26.00)** | 41,100 (0.07)** | |
| 7.8. Shares Acquired after detailed Public Statement | Not Applicable | Not Applicable | |
| 7.9. Post offer Shareholding of Acquirers and PACs | 5,51,42,149 (95.74)** | 4,02,07,249 (69.81)** | |
| 7. Pre and Post Offer Shareholding of Public Shareholders | Pre- Offer Post Offer | Pre- Offer Post Offer | |
| 10. • Number | 6,25,650 24,55,351 | 6,25,650 1,73,90,251 | |
| • % Fully Diluted Equity Share Capital | (56.88)* (4.26)** | (56.88)* (30.19)** | |

*Computed as a %age of pre preferential equity and voting share capital of SCL which was 1,10,00,000 consisting of 11,00,000 equity shares of face value of Rs. 10 each.

**Computed as a %age of Expanded Equity & Voting Share Capital which consists of 5,75,97,500 fully paid -up equity shares of face value of Rs. 10/- each of the Target Company being the capital post allotment of 4,86,72,500 equity shares and also inclusive of 78,25,000 warrants convertible into equity shares to Acquirers, PACs and others on preferential basis.

8. Equity shares allotted to a public category shareholder through the preferential issue on October 17, 2025, were neither tendered nor accepted in the open offer.

9. The Acquirers and PACs accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.

10. A copy of this Post Offer Advertisement will be available on the website of SEBI.

11. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 22.12.2025.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACS

NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, A B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078

Email Id: navigant@navigantcorp.com

Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: January 27, 2026



COOL CAPS INDUSTRIES LIMITED

Registered Office: Annapurna Apartment 23, Sarat Bose Road, 1st Floor, Flat No. -1C, Kolkata- 700020, W.B, India
 Phone: +91 33 40703238, Email Id: coolcapsindustries.in
 CIN: L72101WB2015PLC208523

CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

This has reference to the Extra-ordinary General Meeting Notice dated January 10, 2026 which was already emailed to all the shareholders of the Company on January 12, 2026, together with Explanatory Statement to the members of the Company, scheduled to be held on Wednesday, February 04, 2026 At 11:00 A.M. (IST) at registered office of the Company pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules"), including any statutory modification or re-enactment thereof, for the time being in force, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations. The Company has completed the dispatch of Corrigendum to the EGM Notice to the Shareholders on January 27, 2026. This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company on January 12, 2026 and on from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum.

Corrigendum to the EGM Notice shall also be available on the website of the Company at <https://coolcapsindustries.in/prospectus/> and stock exchange at www.nseindia.com.

For Cool Caps Industries Limited

Sd/-

Arijit Ghosh

Company Secretary & Compliance Officer

Place: Kolkata

Date: 27.01.2026

"IMPORTANT"

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