SILGO RETAIL LIMITED
CIN:L32111RJ2016PLC049036

SIL/2026-27 Date: **May 23, 2026**

The Manager
National Stock Exchange of India Ltd.
"EXCHANGE PLAZA",
Bandra – Kurla Complex,
Bandra (East), Mumbai- 400 051.
INDIA.

Symbol: **"SILGO"**

SUB: SUBMISSION OF ANNUAL SECRETARIAL COMPLIANCE REPORT FOR THE YEAR ENDED MARCH 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 24(A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Annual Secretarial Compliance Report certified by our Secretarial Auditors M/s. Mahendra Khandelwal & Company, Company Secretaries dated 21.05.2026 for the Financial Year ended March 31, 2026.

Please take on record the submission and oblige.

Thanking you,

Yours faithfully,
SILGO RETAIL LIMITED

Tripti Rathi
Digitally signed by Tripti Rathi
Date: 2026.05.23 15:13:20 +05'30'

TRIPTI RATHI
(CS & COMPLIANCE OFFICER)
M. No. A52232

Encl: As above

MAHENDRA KHANDELWAL & CO.
Company Secretaries
Address: -202, Prism Tower, Infront of PHQ (Jaipur)
Behind Nehru Place, Tonk Road, Jaipur
Phone No. 0141-4112199, Mo. 09828046652
E-Mail: mahendra927@gmail.com

ANNUAL SECRETARIAL COMPLIANCE REPORT OF SILGO RETAIL LIMITED FOR THE YEAR ENDED 31ST MARCH, 2026

We **MAHENDRA KHANDELWAL & Co., Practicing Company Secretaries** have-

(a) examined all the documents and records made available to us and explanation provided by **SILGO RETAIL LIMITED having** CIN: **L32111RJ2016PLC049036** and having its Registered Office at B-11, MAHALAXMI NAGAR, JAWAHAR LAL NEHRU MARG JAIPUR RJ 302017 IN ("the listed entity")

(b)the filings/submissions made by the listed entity to the Stock Exchanges,

(c)website of the listed entity

(d)any other document/filing and as may be relevant, which has been relied upon to make this Report

for the Financial Year ended 31st March, 2026 ("01st April, 2025 to 31st March, 2026") in respect of compliance with the provisions of:

(a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and

(b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

(a) The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include-Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; as amended from time to time.

(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; as amended from time to time

(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not applicable during the review period)**

(e) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021; **(Not applicable during the review period)**

Mahendra Khandelwal & Co. CS CP No. 4459 M.No. FCS6266 Company Secretaries

(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **(Not applicable during the review period)**

(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; **(Not applicable during the review period)**

(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; as amended from time to time

(i) Securities and Exchange Board of India (Depositories and Participants) Regulations 2018 and; as amended from time to time

(j) Securities and Exchange Board of India (Delisting of Equity Shares) (Amendment) Regulations,2016; (Not applicable during the review period) **(Not applicable during the review period)**

(k) Securities and Exchange Board of India (Investor Protection and Education Fund) Regulations, 2009; (Not applicable during the review period) **(Not applicable during the review period)**

(l) other regulations as applicable and circulars/ guidelines issued there under;

and based on the above examination, we hereby report that, during the Review Period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:

S. No.	Compliance Requirement (Regulations / circulars/ guidelines including specific clause)	Regulation/ Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations /Remarks of the Practicing Company Secretary (PCS)	Management Response	Remarks
1	In Pursuance of Regulation 34 of SEBI Listing Regulations. The Company is required to submit to the stock exchange and publish on its website- (a) a copy of the annual report sent to the shareholders	Regulation 34 of SEBI (Listing Obligations and Disclosure Requirements, Regulations 2015	Delay in uploading of Annual Report to Stock exchange for 3 days	National Stock Exchange	Fine Imposed	3 Days Delay in uploading The Annual Report to the Stock Exchange	Fine levied amounting to Rs.6000 /- for 3 days plus 18% GST	The company has delayed of 3 days for Uploading of Annual Report on the Stock Exchange for 3 days	Due to an inadvertent oversight, the submission of the Annual Report to the Stock Exchange was delayed. Upon realizing the omission, the Company immediately took corrective action and	Acknowledged

	along with the notice of the annual general meeting on or before the not later than the day of commencement of dispatch to its shareholders								submitted the Annual Report to the Exchange on 31st July, 2025, without any further delay.	

(b) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations/ Remarks Of the Practicing Company Secretary in the previous reports) (PCS)	Observations made in the secretarial compliance report for the year ended ..... (the years are to be mentioned)	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Details of violation / deviations and actions taken / penalty imposed, if any, on the listed entity	Remedial actions, if any, taken by the listed entity	Comments of the PCS on the actions taken by the listed entity
1	In pursuance of Regulation 31(1)(b) of the SEBI LODR the company was required to file shareholding within 21 days from the Quarter ended December 2024.	FY 2024-25	Regulation 31(1)(b)	Late Submission of Shareholding Pattern by 1 day. Penalty levied by NSE of Rs.2000 plus GST.	The company has paid the penalty amount	NA

We hereby report that, during the review period the compliance status of the listed entity with the following requirements:

Sr. No.	Particulars	Compliance Status (Yes/No/ NA)	Observations /Remarks by PCS*
1.	**Secretarial Standards:** The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI), as notified by the Central Government under section 118(10) of the Companies Act, 2013 and mandatorily applicable.	YES	
2.	**Adoption and timely updation of the Policies:** • All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities • All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time, as per the regulations/circulars/guidelines issued by SEBI	YES	
3.	**Maintenance and disclosures on Website:** • The Listed entity is maintaining a functional website • Timely dissemination of the documents/ information under a separate section on the website • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re- directs to the relevant document(s)/ section of the website	YES	

4.	**Disqualification of Director:** None of the Director(s) of the Company is/ are disqualified under Section 164 of Companies Act, 2013 as confirmed by the listed entity.	YES	
5.	**Details related to Subsidiaries of listed entities have been examined w.r.t.:** (a) Identification of material subsidiary companies (b) Disclosure requirement of material as well as other subsidiaries	YES	During the year, the company formed 9 subsidiaries in the form of SPVs, namely: Silgo power 1 pvt ltd Silgo power 2 pvt ltd Silgo power 3 pvt ltd Silgo power 4 pvt ltd Silgo power 5 pvt ltd Silgo power 7 pvt ltd Silgo power 8 pvt ltd Silgo power 9 pvt ltd Silgo power 10 pvt ltd. However, none of the above-mentioned Subsidiary is a Material Subsidiary.
6.	**Preservation of Documents:** The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	YES	
7.	**Performance Evaluation:** The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations.	YES	
8.	**Related Party Transactions:** (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions; or		

	The listed entity has provided detailed reasons along with confirmation whether the transactions were subsequently approved/ ratified/ rejected by the Audit Committee, in case no prior approval has been obtained.	YES	
9.	**Disclosure of events or information:** The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.		
10.	**Prohibition of Insider Trading:** The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.	YES	
11.	**Actions taken by SEBI or Stock Exchange(s), if any:** No action(s) has been taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder except as provided under separate paragraph herein.	YES	
12.	**Resignation of statutory auditors from the listed entity or its material subsidiaries:** In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	NA	There was no resignation of statutory auditors from the Company or its material subsidiary
13	**Additional non- compliances, if any:** No additional non-compliances observed for any SEBI regulation/circular/guidance note etc. except as reported above.	YES	

Mahendra Khandelwal & Co. Company Secretaries CP No. 4459 M.No. FCS

14	**The listed entity to comply with the following requirements for disclosure of Employee Benefit Scheme Documents in terms of regulation 46(2)(za) of the LODR:** a) The scheme document shall be uploaded on the website of the listed entity after obtaining shareholder approval as required under SEBI (SBEB) Regulations, 2021 b) The documents uploaded on the website shall mandatorily have minimum information to be disclosed to shareholders as per SEBI (SBEB) Regulations, 2021. c) The rationale for redacting information from the documents and the justification as to how such redacted information would affect competitive position or reveal commercial secrets of the listed entity shall be placed before the board of directors for consideration and approval.	NA	The Company does not have any Employee Stock Option Scheme

We further, report that the listed entity is in compliance/ not in compliance with the disclosure requirements of Employee Benefit Scheme Documents in terms of regulation 46(2) (za) of the LODR Regulations: **Not Applicable**

Assumptions & limitation of scope and review:

1.Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.

2.Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.

3.We have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.

4.This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

5.It is the responsibility of the Company's management to maintain records and establish appropriate systems for ensuring compliance with applicable SEBI Regulations, circulars, and guidelines issued from time to time and to ensure the adequacy and operational effectiveness of such systems.

6. The audit was conducted in accordance with the Guidance Note on Annual Secretarial

CP No. 4459
M.No.

Compliance Report issued by the Institute of Company Secretaries of India (ICSI), involving such examinations and verifications as deemed necessary and adequate for the purpose.

For Mahendra Khandelwal & Co.
Company Secretaries

Date: 21/05/2026
Place: Jaipur

Mahendra Khandelwal & Co. CS CP No. 4459 M.No. Company Secretaries

Mahendra Prakash Khandelwal
(Proprietor)
FCS No.:6266
CP No.:4459
UDIN: F006266H000424838