



# SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2024-25

Date: April 24, 2024

**The Manager**  
**National Stock Exchange of India Ltd.**  
"Exchange Plaza",  
Bandra - Kurla Complex,  
Bandra (East), Mumbai - 400 051  
INDIA

Dear Sir/Madam,

**Symbol: SILGO**

**Sub: Submission of Reconciliation of Share Capital Audit Report as on 31.03.2024**

In compliance with Circular No. D&CC/FITTC/CIR-16/2002, dated 31-12-2002, issued by Depository and Custodian Division, SEBI we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the Quarter ended March 31, 2024, received from M/s. Mahendra Khandelwal & Co., Company Secretaries dated 24<sup>th</sup> April 2024.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,  
**SILGO RETAIL LIMITED**

**TRIPTI SHARMA**  
**(CS & COMPLIANCE OFFICER)**  
**M. No. A52232**



Encl: As above

**CC: -National securities Depository Limited, (4<sup>th</sup> Floor, "A" Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, lower Parel, Mumbai-400013)**

**Central Depository Service (India) Limited, (Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013)**



# MAHENDRA KHANDLWAL & COMPANY

## Company Secretaries

Address: - 202, Prism Tower, Opp. Old Lal Kothi Sabji Mandi Main Gate Tonk Road, Jaipur-302015

Phone No. 0141-4112199, 09828046652

E-Mail: mahendra927@gmail.com

To

Board of Directors,

**SILGO RETAIL LIMITED**

B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg Jaipur RJ 302017 IN

### Sub: Reconciliation of Share Capital Audit Report

We have examined the relevant books, registers, forms, documents and papers produced before us by **SILGO RETAIL LIMITED** ('The Company'), and its Registrars and Transfer Agents, Bigshare Services Pvt. Ltd., in respect of Reconciliation of Shares Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018. To the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we certify the following:

### RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

|     |                                                                           |                                                                          |                              |
|-----|---------------------------------------------------------------------------|--------------------------------------------------------------------------|------------------------------|
| 1   | For Quarter Ended                                                         | 31-03-2024                                                               |                              |
| 2   | ISIN                                                                      | INE011H01013                                                             |                              |
| 3.  | Face Value                                                                | Rs.10/-                                                                  |                              |
| 4.  | Name of the Company                                                       | SILGO RETAIL LIMITED                                                     |                              |
| 5.  | Registered Office Address                                                 | B-11, Mahalaxmi Nagar, Jawahar Lal<br>Nehru Marg,<br>Jaipur RJ 302017 IN |                              |
| 6.  | Correspondence Address                                                    | SAME AS ABOVE                                                            |                              |
| 7.  | Telephone Nos. & Fax No.                                                  | Telephone Nos: 0141- 4919655;<br>Telefax No.: ----                       |                              |
| 8.  | E-mail Address                                                            | info@silgo.in                                                            |                              |
| 9.  | Names of the Stock Exchanges where the<br>Company's securities are listed | NATIONAL STOCK EXCHANGE OF<br>INDIA LTD.                                 |                              |
|     |                                                                           | No. of Shares                                                            | % of Total Issued<br>Capital |
| 10. | Issued Capital                                                            | 18496802                                                                 | 100%                         |





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|     |                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-----|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 11. | Listed Capital<br>(As per Company records)                                | 18496802                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 100%                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 12. | Held in dematerialized form in CDSL                                       | 3410343                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 33.21%                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 13. | Held in dematerialized form in NSDL                                       | 6859657                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 66.79%                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| 14. | Physical                                                                  | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 15. | Total No. of Shares (12+13+14)                                            | <b>10270000</b>                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>100%</b>                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 16. | Reasons for difference if any, between<br>(10 & 11), (10 & 15), (11 & 15) | Note: During the quarter ended March 31, 2024, the Company has allotted 8226802 shares under Rights issue for which the company has listed its Rights Allotment on 28th March 2024 on the exchange with a total of 8226802 equity shares.<br>The trading approval for the above issued 8226802 Equity shares received on 02nd April 2024 from the exchange(s). Hence the same allotted shares could not reflect in the Depositories till 31st March 2024. | Note: During the quarter ended March 31, 2024, the Company has allotted 8226802 shares under Rights issue for which the company has listed its Rights Allotment on 28th March 2024 on the exchange with a total of 8226802 equity shares.<br>The trading approval for the above issued 8226802 Equity shares received on 02nd April 2024 from the exchange(s). Hence the same allotted shares could not reflect in the Depositories till 31st March 2024. |

17. Certifying the details of changes in shares capital during the quarter under consideration as per Table below:





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| Particulars                            | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated To CDSL | Whether intimated To NSDL | In-principal Approval pending for stock exchange |
|----------------------------------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------------------|
| Allotment of shares under Rights issue | 8226802       | Yes                               | Yes                       | Yes                       | Yes                       | No                                               |

Note: During the quarter ended March 31, 2024, the Company has allotted 8226802 shares under Rights issue for which the company has listed its Rights Allotment on 28th March 2024 on the exchange with a total of 8226802 equity shares.

The trading approval for the above issued 8226802 Equity shares received on 02nd April 2024 from the exchange(s). Hence the same allotted shares could not reflect in the Depositories till 31st March 2024.

|                                                                                                                                                     |                                                            |               |                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|---------------|-------------------|
| Register of Members is updated (Yes/No) If not, updated up-to-which date                                                                            | Yes                                                        |               |                   |
| Reference of previous quarter with regards to excess Dematerialized shares, if any                                                                  | N. A.                                                      |               |                   |
| Has the Company resolved the matter mentioned in Point no. 19 above in the current quarter? If not, reason why?                                     | N. A.                                                      |               |                   |
| Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |                                                            |               |                   |
| <u>Total No. of demat requests</u>                                                                                                                  | No. of requests                                            | No. of Shares | Reasons for delay |
|                                                                                                                                                     |                                                            |               |                   |
| Confirmed after 21 days                                                                                                                             | Nil                                                        | Nil           |                   |
| Pending for more than 21 days                                                                                                                       | Nil                                                        | Nil           |                   |
| Name, Telephone & Fax no. of Compliance Officer of the Company                                                                                      | Tripti Sharma<br>Tel No. +91 7230007966<br>Telefax No. --- |               |                   |





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|     |                                                                                                                                         |                                                                                                                                                                                                                                                                                                         |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|     | Name, Address, Tel. & Fax no. of the Certifying Auditor                                                                                 | <b>Mahendra Prakash Khandelwal</b><br><br><b>Mahendra Khandelwal &amp; Co.</b><br>Company Secretary<br>202, Prism Tower, Opp. Old Lal Kothi Sabji Mandi Main Gate Tonk Road, Jaipur-302015<br>Phone No. 0141-4112199, 09828046652<br>Phone: 9828046652<br>C. P. No. 4459<br>Fax No. - Nil<br>24-04-2024 |
| 24. | Appointment of common agency for share registry work, if Yes (Name & Address)                                                           | <b>Bigshare Services Pvt. Ltd.</b><br><br>Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai 400093   Phone: 022- 62638200<br>Fax: 022-62638299                                                                                        |
| 25. | Any other detail that the auditor may like to provide (e. g. BIFR Company delisting from Stock Exchange, Company changed its name, etc. | <b>NIL</b>                                                                                                                                                                                                                                                                                              |

Place: Jaipur

Date: 24-04-2024

For Mahendra Khandelwal & Co.

Company Secretaries



Mahendra Prakash Khandelwal

Proprietor

Membership no.6266

C.P. No-4459

UDIN: F006266F000225859