



# SILGO RETAIL LIMITED

CIN: L32111RJ2016PLC049036

SIL/JAI/2025-26

Date: October 28, 2025

The Manager  
National Stock Exchange of India Ltd.  
"Exchange Plaza",  
Bandra - Kurla Complex,  
Bandra (East), Mumbai - 400 051  
INDIA

Dear Sir/Madam,

Symbol: SILGO

Sub: Submission of Reconciliation of Share Capital Audit Report as on 30.09.2025

In compliance with Circular No. D&CC/FITTC/CIR-16/2002, dated 31-12-2002, issued by Depository and Custodian Division, SEBI we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the Quarter ended September 30, 2025, received from M/s. Mahendra Khandelwal & Co., Company Secretaries dated October 28, 2025.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,  
SILGO RETAIL LIMITED

TRIPTI SHARMA  
(CS & COMPLIANCE OFFICER)  
M. No. A52232



Encl: As above

CC: -National securities Depository Limited, (4<sup>th</sup> Floor, "A" Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, lower Parel, Mumbai-400013)

Central Depository Service (India) Limited, (Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013)



To  
Board of Directors,  
**SILGO RETAIL LIMITED**  
B-11, MAHALAXMI NAGAR,  
JAWAHAR LAL NEHRU MARG JAIPUR,  
Rajasthan, India, 302017

**Sub: Reconciliation of Share Capital Audit Report**

We have examined the relevant books, registers, forms, documents and papers produced before us by **SILGO RETAIL LIMITED ('The Company')**, and its Registrars and Transfer Agents **BIGSHARE SERVICES PRIVATE LIMITED**, in respect of Reconciliation of Shares Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, To the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we certify the following:

| RECONCILIATION OF SHARE CAPITAL AUDIT REPORT |                                                                         |                                                                                |                        |
|----------------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------|
| 1                                            | Reporting Quarter:                                                      | 30/09/2025                                                                     |                        |
| 2                                            | ISIN:                                                                   | INE011101013                                                                   |                        |
| 3                                            | Face Value:                                                             | 10.00                                                                          |                        |
| 4                                            | Name of the Company:                                                    | SILGO RETAIL LIMITED                                                           |                        |
| 5                                            | Registered Office Address:                                              | B-11, MAHALAXMI NAGAR, JAWAHAR LAL NEHRU MARG JAIPUR, Rajasthan, India, 302017 |                        |
| 6                                            | Correspondence Address:                                                 | B-11, MAHALAXMI NAGAR, JAWAHAR LAL NEHRU MARG JAIPUR, Rajasthan, India, 302017 |                        |
| 7                                            | Telephone:                                                              | 0141                                                                           | 4919655                |
|                                              | Fax No:                                                                 | --                                                                             | --                     |
| 8                                            | Email address:                                                          | info@silgo.in                                                                  |                        |
| 9                                            | Names of the Stock Exchanges where the company's securities are listed: | NSE (National Stock Exchange)                                                  |                        |
|                                              |                                                                         | Number of shares                                                               | % of Total Issued Cap. |
| 10                                           | Issued Capital                                                          | 24604529                                                                       | 100.00%                |
| 11                                           | Listed Capital (Exchange-wise)<br>(as per company records)              | 23359529                                                                       | 100.00%                |



|                                                                                                                                        |                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                |                                   |                                           |                           |                           |                                               |
|----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|-----------------------------------------------|
| 12                                                                                                                                     | Held in dematerialized form in CDSL                                                                               | 5213958                                                                                                                                                                                                                                                                                                                                        | 22.32%                            |                                           |                           |                           |                                               |
| 13                                                                                                                                     | Held in dematerialized form in NSDL                                                                               | 18145571                                                                                                                                                                                                                                                                                                                                       | 77.67%                            |                                           |                           |                           |                                               |
| 14                                                                                                                                     | Physical                                                                                                          | NIL                                                                                                                                                                                                                                                                                                                                            | NIL                               |                                           |                           |                           |                                               |
| 15                                                                                                                                     | Total No. of shares (12+13+14)                                                                                    | 23359529                                                                                                                                                                                                                                                                                                                                       | 100.00%                           |                                           |                           |                           |                                               |
| 16                                                                                                                                     | Total no. of Security holders as on end of the quarter                                                            | 8869                                                                                                                                                                                                                                                                                                                                           |                                   |                                           |                           |                           |                                               |
| 17                                                                                                                                     | Reasons for difference if any, between (10&11), (10&15), (11&15):                                                 | There is Difference of 1245000 Shares between Point No.10 and 11 because the company has made an allotment of 12,45,000 new Equity shares on preferential basis on 11.09.2025. The company is awaiting Listing approval from Stock Exchanges for the same shares hence the enhanced capital has not reflected on the stock exchange as of now. |                                   |                                           |                           |                           |                                               |
|                                                                                                                                        |                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                |                                   |                                           |                           |                           |                                               |
| 18                                                                                                                                     | Certifying the details of changes in share capital during the quarter under consideration as per Table below: N/A |                                                                                                                                                                                                                                                                                                                                                |                                   |                                           |                           |                           |                                               |
|                                                                                                                                        | Particulars**<br>*                                                                                                | No. of shares                                                                                                                                                                                                                                                                                                                                  | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|                                                                                                                                        | Preferential Issue                                                                                                | 1245000                                                                                                                                                                                                                                                                                                                                        | Applied                           | Awaiting Listing approval from NSE        | Yes                       | Yes                       | NA                                            |
| *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify). |                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                |                                   |                                           |                           |                           |                                               |
| 19                                                                                                                                     | Register of Members is updated (Yes / No)<br><br>If not, updated up to which date                                 |                                                                                                                                                                                                                                                                                                                                                |                                   |                                           | YES                       |                           |                                               |
| 20                                                                                                                                     | Reference of previous quarter with regards to excess dematerialized shares, if any.                               |                                                                                                                                                                                                                                                                                                                                                |                                   |                                           | N.A.                      |                           |                                               |
| 21                                                                                                                                     | Has the company resolved the matter mentioned in point no.19 above in the                                         |                                                                                                                                                                                                                                                                                                                                                |                                   |                                           | N.A.                      |                           |                                               |

|    |                                                                                                                                                       |                                          |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|
|    | Current quarter? If not, reason why?                                                                                                                  |                                          |
| 22 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |                                          |
|    | <b>Total No. of Demat requests</b>                                                                                                                    | <b>No. of requests</b>                   |
|    | <b>No. of shares</b>                                                                                                                                  | <b>Reasons for delay</b>                 |
|    | Confirmed after 21 Days                                                                                                                               | 0                                        |
|    | 0                                                                                                                                                     | N.A.                                     |
|    | Pending for more than 21 days                                                                                                                         | 0                                        |
|    | 0                                                                                                                                                     | N.A.                                     |
| 23 | <b>Whether Compliance officer appointed</b>                                                                                                           | Yes                                      |
|    | <b>Name of the Compliance Officer of the Co.</b>                                                                                                      | TRIPTI SHARMA                            |
|    | <b>PAN of the Compliance officer</b>                                                                                                                  | HKAPS1422P                               |
|    | <b>Date of appointment</b>                                                                                                                            | 14/06/2018                               |
|    | <b>Designation</b>                                                                                                                                    | Company Secretary and Compliance Officer |
|    | <b>Membership no.</b>                                                                                                                                 | A52232                                   |
|    | <b>Telephone no.</b>                                                                                                                                  | 0141-4014792                             |
|    | <b>Fax No.</b>                                                                                                                                        |                                          |
|    | <b>Email-Id</b>                                                                                                                                       | cs@silgo.in                              |
|    | <b>Whether any change in compliance officer during the previous two quarter</b>                                                                       | No                                       |
|    | <b>Details of Previous Compliance Officer</b>                                                                                                         |                                          |
|    | <b>Previous Compliance Officer Name</b>                                                                                                               | NA                                       |
|    | <b>PAN of the Compliance officer</b>                                                                                                                  |                                          |
|    | <b>Membership Nos</b>                                                                                                                                 |                                          |
|    | <b>Date of Appointment</b>                                                                                                                            |                                          |
|    | <b>Date of Cessation</b>                                                                                                                              |                                          |
|    | <b>Name of the Certifying Auditor (CA/CS)</b>                                                                                                         | Mahendra Prakash Khandelwal              |
|    | <b>Name of the proprietor firm</b>                                                                                                                    | Mahendra Khandelwal & Co.                |

*Mahendra*



|    |                                                                                                                                       |                                                                                                                                         |
|----|---------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
|    | <b>Address</b>                                                                                                                        | 202, Prism Tower, Infront of PHQ Gate No. 2, Lalkothi, Behind Nehru Place, Tonk Road, Jaipur, Rajasthan- 302015                         |
|    | <b>Tel. No</b>                                                                                                                        | 91- 9828046652                                                                                                                          |
|    | <b>Fax No</b>                                                                                                                         | NA                                                                                                                                      |
|    | <b>Membership No.</b>                                                                                                                 | 6266                                                                                                                                    |
|    | <b>COP No.</b>                                                                                                                        | 4459                                                                                                                                    |
|    | <b>Email –Id</b>                                                                                                                      | <a href="mailto:mahendra927@gmail.com">mahendra927@gmail.com</a>                                                                        |
|    | <b>Date of issue of report</b>                                                                                                        | 28/10/2025                                                                                                                              |
| 24 | <b>Appointment of common agency for share registry work if yes</b>                                                                    | YES                                                                                                                                     |
|    | <b>Name</b>                                                                                                                           | BIGSHARE SERVICES PRIVATE LIMITED                                                                                                       |
|    | <b>Address</b>                                                                                                                        | Office No-S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (east) Mumbai -400093 |
|    | <b>SEBI Registration No.</b>                                                                                                          | INR000001385                                                                                                                            |
|    | <b>Tel. no.</b>                                                                                                                       | +91 22 62638222                                                                                                                         |
|    | <b>Fax No.</b>                                                                                                                        | --                                                                                                                                      |
|    | <b>Email-id</b>                                                                                                                       | <a href="mailto:joyv@bigshareonline.com">joyv@bigshareonline.com</a>                                                                    |
| 25 | <b>Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SEBI, Company changed its name etc.)</b> | N/A                                                                                                                                     |

Place: Jaipur

Date: 28/10/2025

**For Mahendra Khandelwal & Co.**  
**Company Secretaries**



**Mahendra Prakash Khandelwal**  
**(Proprietor)**

**Membership No.6266**

**C.P. No-4459**

**UDIN: F006266G001669721**