



SILGO RETAIL LIMITED

CIN:L32111RJ2016PLC049036

SIL/JAI/2026-27

Date: April 27, 2026

The Manager

National Stock Exchange of India Ltd.

"Exchange Plaza",

Bandra - Kurla Complex,

Bandra (East), Mumbai - 400 051

INDIA

Dear Sir/Madam,

Symbol: SILGO

Sub: Submission of Reconciliation of Share Capital Audit Report as on 31.03.2026

In compliance with Circular No. D&CC/FITTC/CIR-16/2002, dated 31-12-2002, issued by Depository and Custodian Division, SEBI we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the Quarter ended March 31, 2026, received from M/s. Mahendra Khandelwal & Co., Company Secretaries dated April 24, 2026.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,

SILGO RETAIL LIMITED

TRIPTI RATHI

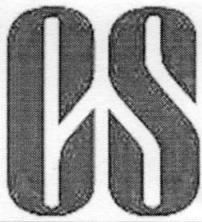
(CS & COMPLIANCE OFFICER)

M. No. A52232

Encl: As above

CC: -National securities Depository Limited, (4th Floor, "A" Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, lower Parel, Mumbai-400013)

Central Depository Service (India) Limited, (Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013)

**MAHENDRA KHADELWAL & CO.****Company Secretaries**

Address: -202, Prism Tower, Infront of PHQ (Jaipur)

Behind Nehru Place, Tonk Road, Jaipur

Phone No. 0141-4112199, Mo. 09828046652

E-Mail: mahendra927@gmail.com

To

Board of Directors,

SILGO RETAIL LIMITED

B-11, MAHALAXMI NAGAR,

JAWAHAR LAL NEHRU MARG JAIPUR,

Rajasthan, India, 302017

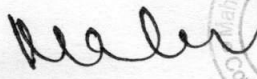
Sub: Reconciliation of Share Capital Audit Report

We have examined the relevant books, registers, forms, documents and papers produced before us by **SILGO RETAIL LIMITED ('The Company')**, and its Registrars and Transfer Agents **BIGSHARE SERVICES PRIVATE LIMITED**, in respect of Reconciliation of Shares Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, To the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT			
1	Reporting Quarter:	31/03/2026	
2	ISIN:	INE011101013	
3	Face Value:	10.00	
4	Name of the Company:	SILGO RETAIL LIMITED	
5	Registered Office Address:	B-11, MAHALAXMI NAGAR, JAWAHAR LAL NEHRU MARG JAIPUR, Rajasthan, India, 302017	
6	Correspondence Address:	B-11, MAHALAXMI NAGAR, JAWAHAR LAL NEHRU MARG JAIPUR, Rajasthan, India, 302017	
7	Telephone:	0141	4919655
	Fax No:	--	--
8	Email address:	info@silgo.in	
9	Names of the Stock Exchanges where the company's securities are listed:	NSE (National Stock Exchange)	
		Number of shares	% of Total Issued Cap.

Mahendra

10	Issued Capital	31985888	100.00%				
11	Listed Capital (Exchange-wise) (as per company records)	31985888	100.00%				
12	Held in dematerialized form in CDSL	12659887	39.58%				
13	Held in dematerialized form in NSDL	19326001	60.42%				
14	Physical	NIL	NIL				
15	Total No. of shares (12+13+14)	31985888	100.00%				
16	Total no. of Security holders as on end of the quarter	8067					
17	Reasons for difference if any, between (10&11), (10&15), (11&15):	NIL					
18	Certifying the details of changes in share capital during the quarter under consideration as per Table below: N/A						
	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	73,81,359 partly paid up equity shares of face value of ₹10/- each for cash at a price of ₹60/- per rights equity shares aggregating amount to ₹4,428.82/- Lakhs, wherein applicants were required to pay ₹30/- per equity	73,81,359	Yes	NSE	Yes	Yes	NIL




	share as Application Money being adjusted towards the face value of the equity share and remaining ₹30/- will be payable on Calls by the Company						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).							
19	Register of Members is updated (Yes / No)		YES				
	If not, updated up to which date						
20	Reference of previous quarter with regards to excess dematerialized shares, if any.		N.A.				
21	Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why?		N.A.				
22	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 Days	0	0	N.A.			
	Pending for more than 21 days	0	0	N.A.			
23	Whether Compliance officer appointed		Yes				
	Name of the Compliance Officer of the Co.		TRIPTI RATHI				
	PAN of the Compliance officer		HKAPS1422P				
	Date of appointment		14/06/2018				
	Designation		Company Secretary and Compliance Officer				
	Membership no.		A52232				

Maler



	Telephone no.	+91 7230007966
	Fax No.	--
	Email-Id	cs@silgo.in
	Whether any change in compliance officer during the previous two quarter	Yes
	Details of Previous Compliance Officer	
	Previous Compliance Officer Name	--
	PAN of the Compliance officer	--
	Membership Nos	--
	Date of Appointment	--
	Date of Cessation	--
	Name of the Certifying Auditor (CA/CS)	MAHENDRA PRAKASH KHANDELWAL
	Name of the proprietor firm	MAHENDRA KHANDELWAL & CO.
	Address	202, PRISM TOWER, INFRONT OF PHQ GATE NO. 2, LALKOTHI, BEHIND NEHRU PLACE, TONK ROAD, JAIPUR, RAJASTHAN- 302015
	Tel. No	91- 9828046652
	Fax No	NA
	Membership No.	6266
	COP No.	4459
	Email -Id	mahendra927@gmail.com
	Date of issue of report	24/04/2026
24	Appointment of common agency for share registry work if yes	YES

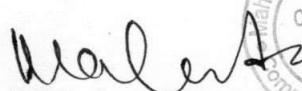
Mahendra

CP No. 4459
FCS6266
Company Secretaries

	Name	BIGSHARE SERVICES PRIVATE LIMITED
	Address	OFFICE NO-S6-2, 6 TH FLOOR, PINNACLE BUSINESS PARK, NEXT TO AHURA CENTRE, MAHAKALI CAVES ROAD, ANDHERI (EAST) MUMBAI -400093
	SEBI Registration No.	INR000001385
	Tel. no.	+91 22 62638222
	Fax No.	--
	Email-id	joyv@bigshareonline.com
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SEBI, Company changed its name etc.)	NIL

Place: Jaipur
Date: 24/04/2026

For Mahendra Khandelwal & Co.
Company Secretaries


Mahendra Prakash Khandelwal
(Proprietor)
Membership No.6266
C.P. No-4459
UDIN:F006266H000196676

