



SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2024-25

Date: January 27, 2025

The Manager
National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra - Kurla Complex,
Bandra (East), Mumbai - 400 051
INDIA

Dear Sir/Madam,

Symbol: SILGO

Sub: Submission of Reconciliation of Share Capital Audit Report as on 31.12.2024

In compliance with Circular No. D&CC/FITTC/CIR-16/2002, dated 31-12-2002, issued by Depository and Custodian Division, SEBI we are enclosing herewith the Reconciliation of Share Capital Audit Report of the Company for the Quarter ended December 31, 2024, received from M/s. Mahendra Khandelwal & Co., Company Secretaries dated 24th January 2025.

Please acknowledge the receipt and oblige.

Thanking you,

Yours faithfully,
SILGO RETAIL LIMITED

TRIPTI SHARMA
(CS & COMPLIANCE OFFICER)
M. No. A52232



Encl: As above

CC: -National securities Depository Limited, (4th Floor, "A" Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, lower Parel, Mumbai-400013)

Central Depository Service (India) Limited, (Marathon Futurex, A-Wing, 25th floor, NM Joshi Marg, Lower Parel, Mumbai 400013)

**MAHENDRA Khandelwal & CO.**

Company Secretaries

Address: -202, Prism Tower, Infront of PHQ (Jaipur) Gate No. 2,
Lalkothi, Behind Nehru Place, Tonk Road, Jaipur Rajasthan 302015

Phone No. 0141-4112199, Mo. 09828046652

E-Mail: mahendra927@gmail.com

To
Board of Directors,
SILGO RETAIL LIMITED
B-11, Mahalaxmi Nagar,
Jawahar Lal Nehru Marg,
Jaipur RJ 302017 IN

Sub: Reconciliation of Share Capital Audit Report

We have examined the relevant books, registers, forms, documents and papers produced before us by **SILGO RETAIL LIMITED** ('The Company'), and its Registrars and Transfer Agents, Bigshare Services Pvt. Ltd., in respect of Reconciliation of Shares Capital Audit as per Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018. To the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	31/12/2024	
2	ISIN	INE01II01013	
3.	Face Value	Rs.10/-	
4.	Name of the Company	SILGO RETAIL LIMITED	
5.	Registered Office Address	B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur RJ 302017 IN	
6.	Correspondence Address	SAME AS ABOVE	
7.	Telephone Nos. & Fax No.	Telephone Nos: 0141- 4919655; Telefax No.: ----	
8.	E-mail Address	info@silgo.in	
9.	Names of the Stock Exchanges where the Company's securities are listed	NATIONAL STOCK EXCHANGE OF INDIA LTD.	
		No. of Shares	% of Total Issued Capital
10.	Issued Capital	18496802	100%
11.	Listed Capital (As per Company records)	18496802	100%
12.	Held in dematerialized form in CDSL	4087314	22.10%
13.	Held in dematerialized form in NSDL	14409488	77.90%



14.	Physical	Nil	Nil
15.	Total No. of Shares (12+13+14)	18496802	100%
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	-	-

17. Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated To CDSL	Whether intimated To NSDL	In-principal Approval pending for stock exchange
-	-	-	-	-	-	-

18.	Register of Members is updated (Yes/No) If not, updated up-to-which date	Yes		
19.	Reference of previous quarter with regards to excess Dematerialized shares, if any	N. A.		
20.	Has the Company resolved the matter mentioned in Point no. 19 above in the current quarter? If not, reason why?	N. A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	<u>Total No. of demat requests</u>	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	
	Pending for more than 21 days	Nil	Nil	
22.	Name, Telephone & Fax no. of Compliance Officer of the Company	Tripti Sharma Tel No. +91 7230007966 Telefax No. ---		



23.	Name, Address, Tel. & Fax no. of the Certifying Auditor Date of Report	Mahendra Prakash Khandelwal Mahendra Khandelwal & Co. Company Secretary 202, Prism Tower, Infront of PHQ (Jaipur) Gate No. 2, Lalkothi, Behind Nehru Place, Tonk Road, Jaipur Rajasthan 302015 Phone No. 0141-4112199, 09828046652 Phone: 9828046652 C. P. No. 4459 Fax No. - Nil 24/01/2025
24.	Appointment of common agency for share registry work, if Yes (Name & Address)	Bigshare Services Pvt. Ltd. Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai 400093 Phone: 022- 62638200 Fax: 022-62638299
25.	Any other detail that the auditor may like to provide (e. g. BIFR Company delisting from Stock Exchange, Company changed its name, etc.	NIL

For M/s Mahendra Khandelwal & Co.
Company Secretaries

Place: Jaipur
Date: 24/01/2025



(Handwritten Signature)

Mahendra Prakash Khandelwal
(Proprietor)
Membership No.6266
C.P. No-4459
UDIN: F006266F003784678