

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	SILGO RETAIL LTD		
2. Scrip Code/Name of Scrip/Class of Security			
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending	31-03-2026		
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities ?		
3	Whether the Listed Entity has issued any Warrants ?		
4	Whether the Listed Entity has granted any ESOPs, which are outstanding?		
5	Whether the Listed Entity has any shares against which depository receipts are issued?		
6	Whether the Listed Entity has any shares in locked-in?		
7	Whether any shares held by promoters are encumbered under "Pledged"?		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?		
10	Whether company has equity shares with differential voting rights?		
11	Whether the listed entity has any significant beneficial owner?		

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (i)	Category of shareholder (ii)	No.s of Share holders (iii)	No. of fully paid up equity Share held (iv)	No.s of Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants,ESOP)	Total No. of Shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)(X)=(vii)+(vi)+(X)	Shareholding,as a % assuming full conversion of convertible securities/ as a %of diluted share capital) (Xii)=(viii)+(X) As a % of (A+B+C2)	Number of Locked in shares (xiii)	Number of Shares pledged (xiv)		Non-Disposal Undertaking (xv)	Other encumbrances, if any (xvi)		Total Number of Shares encumbered (Xvii) = (Xiv+Xv+Xvi)	Number of equity shares held in dematerialized form (Xviii)			
								No of Voting Rights		Total as a % of (A+B+C)					No. (a)	As a % of total shares held (b)		No. (a)	As a % of total shares held (b)			No. (a)	As a % of total shares held (b)	
								Class Equity	Class Others															Total
(A)	Promoter & Promoter Group	5	12935274	0	0	12935274	40.4406	12935274	0	12935274	40.4406	0	12935274	40.4406	0	0.0000	5000000.00	38.65			12935274			
(B)	Public	8152	11669255	7381359	0	19050614	59.5594	19050614	0	19050614	59.5594	0	19050614	59.5594	12450000	6.5352	0.00	0.00			19050614			
(C1)	Non Promoter-Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.00	0.00			0			
(C1)	Shares underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.00	0.00			0			
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0.00	0.00			0			
	Total	8157	24604529	7381359	0	31985888	100.0000	31985888	0	31985888	100.0000	0	31985888	100.0000	12450000	3.8923					31985888			

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTOR GROUP																									
Category & Name of the shareholders (I)	Entity Type promoter or promoter group would exclude promoters (II)	PAN (III)	No of Share holders (IV)	No of fully paid up equity Shares held (V)	Partly paid-up equity Share held (VI)	No. of shares under Depository Receipts (VII)	Total nos. shares held (VIII)=(V)+(VI)+(VII)	Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (XI)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VIII+X I)	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XIII)=(VIII)+(XI) As a % of (A+B+C3).	Number of Locked in shares (XIV)		Number of Shares pledged (XV)		Non-Disposal Undertaking (XVI)		Other encumbrances, if any (XVII)		Total Number of shares encumbered (XVIII)=(XV+XVI+XVII)	Number of equity shares held in dematerialized form (XIX)	
									No of Voting Rights						No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)			
									Class Equity	Class Others	Total														
1 Indian																									
(a) Individuals/Hindu undivided Family																									
NITIN JAIN	Promoter		1	11840649	0	0	11840649	37.0184	11840649	0	11840649	37.0184	0	11840649	37.0184	0	0.0000	5000000	42.2274						11840649
SELA AGRAWAL	Promoter		1	1093750	0	0	1093750	3.4195	1093750	0	1093750	3.4195	0	1093750	3.4195	0	0.0000	0	0.0000						1093750
Total			2	12934399	0	0	12934399	40.4378	12934399	0	12934399	40.4378	0	12934399	38.66	0	0.0000	5000000	38.66						12934399
(b) Central Government/ State Government(s)				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0
Total				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.00						0
(c) Financial Institutions/Banks																									
Total				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0
(d) Any Other(DIRECTORS RELATIVES)																									
SUNITA JAIN	Promoter Group		1	250	0	0	250	0.0008	250	0	250	0.0008	0	250	0.0000	0	0.0000	0	0.0000						250
ANJANA JAIN	Promoter Group		1	250	0	0	250	0.0008	250	0	250	0.0008	0	250	0.0000	0	0.0000	0	0.0000						250
PANKAJ AGARWAL	Promoter Group		1	375	0	0	375	0.0012	375	0	375	0.0012	0	375	0.0012	0	0.0000	0	0.0000						375
Total			3	875	0	0	875	0.0027	875	0	875	0.0027	0	875	0.0027	0	0.0000	0	0.00						875
Sub-Total (A)/1			5	12935274	0	0	12935274	40.4406	12935274	0	12935274	40.4406	0	12935274	38.65	0	0.0000	5000000	38.65						12935274
2 Foreign																									
(a) Individuals(Non-Resident Individuals)/Foreign Individuals																									
Total				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0
Total				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.00						0
(c) Institutions																									
Total				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000						0
Sub-Total (A)/2				0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.00						0
Total Shareholding of Promoters			5	12935274	0	0	12935274	40.4406	12935274	0	12935274	40.4406	0	12935274	38.65	0	0.0000	5000000	38.65						12935274
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																									
Note:																									
(1) PAN would not be displayed on website of Stock Exchange(s).																									
(2) The term "Encumbrance" has the meaning ascribed under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2014																									

[illegible]

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

[illegible]

[illegible]

Annexure - B**Table VI - Statement Showing Foreign Ownership Limit**

	Board approved limits	Limits utilized
As on shareholding date		
As on the end of previous 1st quarter		
As on the end of previous 2nd quarter		
As on the end of previous 3rd quarter		
As on the end of previous 4th quarter		